**Return of Organization Exempt From Income Tax**

**I. Summary**

1. Briefly describe the organization's mission or most significant activities: **AIP'S MISSION IS TO ADVANCE, PROMOTE AND SERVE THE PHYSICAL SCIENCES FOR THE BENEFIT OF HUMANITY.**

2. Check this box [ ] if the organization discontinued its operations or disposed of more than 25% of its net assets.

3. Number of voting members of the governing body (Part VI, line 1a) [ ]

4. Number of independent voting members of the governing body (Part VI, line 1b) [ ]

5. Total number of individuals employed in calendar year 2015 (Part V, line 2a) [ ]

6. Total number of volunteers (estimate if necessary) [ ]

7a. Total unrelated business revenue from Part VIII, column (C), line 12 [ ]

7b. Net unrelated business taxable income from Form 990-T, line 34 [ ]

**II. Revenue**

<table>
<thead>
<tr>
<th>Item</th>
<th>Prior Year</th>
<th>Current Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>8. Contributions and grants (Part VIII, line 1h)</td>
<td>456,777</td>
<td>625,308</td>
</tr>
<tr>
<td>9. Program service revenue (Part VIII, line 2g)</td>
<td>59,001,026</td>
<td>57,996,069</td>
</tr>
<tr>
<td>10. Investment income (Part VIII, column (A), lines 3, 4, and 7d)</td>
<td>6,209,658</td>
<td>3,375,448</td>
</tr>
<tr>
<td>11. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)</td>
<td>8,567,770</td>
<td>3,917,266</td>
</tr>
<tr>
<td>12. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)</td>
<td>74,235,231</td>
<td>65,914,091</td>
</tr>
<tr>
<td>13. Grants and similar amounts paid (Part IX, column (A), lines 1-3)</td>
<td>501,579</td>
<td>557,746</td>
</tr>
<tr>
<td>14. Benefits paid to or for members (Part IX, column (A), line 4)</td>
<td>30,137,811</td>
<td>29,572,796</td>
</tr>
<tr>
<td>15. Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>16a. Professional fundraising fees (Part IX, column (A), line 11e)</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>17. Other expenses (Part IX, column (A), lines 11a-11d, 11l-24e)</td>
<td>40,535,317</td>
<td>32,873,856</td>
</tr>
<tr>
<td>18. Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)</td>
<td>71,174,707</td>
<td>63,004,398</td>
</tr>
<tr>
<td>19. Revenue less expenses. Subtract line 18 from line 12</td>
<td>3,060,524</td>
<td>2,909,693</td>
</tr>
</tbody>
</table>

**Part II. Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

[ ] Signature of officer

[ ] Date

[ ] Signature of preparer (other than officer)

[ ] Date

[ ] Check if self-employed

[ ] PTIN

**Paid Preparer Use Only**

[ ] Firm's name

[ ] Firm's EIN

[ ] Phone no.

**For Paperwork Reduction Act Notice, see the separate instructions.**
Part III Statement of Program Service Accomplishments

1 Briefly describe the organization's mission:
ATTACHMENT 1

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ________) (Expenses $28,772,842, including grants of $0) (Revenue $56,854,491)
SEE SCHEDULE O

4b (Code: ________) (Expenses $11,459,819, including grants of $557,746) (Revenue $5,058,844)
SEE SCHEDULE O

4c (Code: ________) (Expenses $__________, including grants of $__________) (Revenue $__________)

4d Other program services (Describe in Schedule O.)

(Expenses $__________, including grants of $__________) (Revenue $__________)

4e Total program service expenses ► $40,232,661.
<table>
<thead>
<tr>
<th>Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year?</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If &quot;Yes,&quot; complete Schedule C, Part I</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part VIII, line 9a?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If &quot;Yes,&quot; complete Schedule C, Part II</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Did the organization report more than $15,000 of expenses for professional fundraising services on Part VIII, lines 1c and 8a?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If &quot;Yes,&quot; complete Schedule C, Part III</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If &quot;Yes,&quot; complete Schedule D, Part VI</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Did the organization report an amount for land, buildings, and equipment in Part X, line 10?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If &quot;Yes,&quot; complete Schedule D, Part VI</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Did the organization report an amount for investments-other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If &quot;Yes,&quot; complete Schedule D, Part VII</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If &quot;Yes,&quot; complete Schedule D, Part VIII</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If &quot;Yes,&quot; complete Schedule D, Part IX</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Did the organization report an amount for other liabilities in Part X, line 25?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If &quot;Yes,&quot; complete Schedule D, Part X</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts?</td>
<td></td>
<td></td>
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<td>If &quot;Yes,&quot; complete Schedule D, Part I</td>
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<td>If &quot;Yes,&quot; complete Schedule D, Part I</td>
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<tr>
<td>Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If &quot;Yes,&quot; complete Schedule D, Part X</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Did the organization maintain collections of works of art, historical treasures, or other similar assets?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If &quot;Yes,&quot; complete Schedule D, Part II</td>
<td></td>
<td></td>
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<td>Did the organization maintain collections of works or art, historical treasures, or other similar assets?</td>
<td></td>
<td></td>
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<tr>
<td>If &quot;Yes,&quot; complete Schedule D, Part III</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If &quot;Yes,&quot; complete Schedule D, Part IV</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Did the organization maintain any office, employees, or agents outside of the United States?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If &quot;Yes,&quot; and if the organization answered &quot;No&quot; to line 12a, then completing Schedule D, Parts XI and XII is optional</td>
<td></td>
<td></td>
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<td></td>
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<td>Did the organization obtain separate, independent audited financial statements for the tax year?</td>
<td></td>
<td></td>
</tr>
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<td>If &quot;Yes,&quot; complete Schedule D, Parts XI and XII</td>
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<td></td>
<td></td>
</tr>
<tr>
<td>20a</td>
<td>Did the organization operate one or more hospital facilities? If &quot;Yes,&quot; complete Schedule H.</td>
<td>No</td>
</tr>
<tr>
<td>20b</td>
<td>Did the organization report more than $5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If &quot;Yes,&quot; complete Schedule I, Parts I and II.</td>
<td>X</td>
</tr>
<tr>
<td>21</td>
<td>Did the organization report more than $5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If &quot;Yes,&quot; complete Schedule I, Parts I and III.</td>
<td>X</td>
</tr>
<tr>
<td>22</td>
<td>Did the organization answer &quot;Yes&quot; to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If &quot;Yes,&quot; complete Schedule J.</td>
<td>X</td>
</tr>
<tr>
<td>23</td>
<td>Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? If &quot;Yes,&quot; answer lines 24b through 24d and complete Schedule K. If &quot;No,&quot; go to line 25a.</td>
<td>X</td>
</tr>
<tr>
<td>24a</td>
<td>Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?</td>
<td>X</td>
</tr>
<tr>
<td>24b</td>
<td>Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?</td>
<td></td>
</tr>
<tr>
<td>24c</td>
<td>Did the organization act as an &quot;on behalf of&quot; issuer for bonds outstanding at any time during the year?</td>
<td></td>
</tr>
<tr>
<td>25a</td>
<td>Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If &quot;Yes,&quot; complete Schedule L, Part I.</td>
<td>X</td>
</tr>
<tr>
<td>25b</td>
<td>Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?</td>
<td>X</td>
</tr>
<tr>
<td>26</td>
<td>Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If &quot;Yes,&quot; complete Schedule L, Part II.</td>
<td></td>
</tr>
<tr>
<td>27</td>
<td>Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If &quot;Yes,&quot; complete Schedule L, Part III.</td>
<td>X</td>
</tr>
<tr>
<td>28</td>
<td>Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):</td>
<td></td>
</tr>
<tr>
<td>28a</td>
<td>A current or former officer, director, trustee, or key employee? If &quot;Yes,&quot; complete Schedule L, Part IV.</td>
<td>X</td>
</tr>
<tr>
<td>28b</td>
<td>A family member of a current or former officer, director, trustee, or key employee? If &quot;Yes,&quot; complete Schedule L, Part IV.</td>
<td>X</td>
</tr>
<tr>
<td>28c</td>
<td>An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If &quot;Yes,&quot; complete Schedule L, Part IV.</td>
<td>X</td>
</tr>
<tr>
<td>29</td>
<td>Did the organization receive more than $25,000 in non-cash contributions? If &quot;Yes,&quot; complete Schedule M.</td>
<td>X</td>
</tr>
<tr>
<td>30</td>
<td>Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If &quot;Yes,&quot; complete Schedule M.</td>
<td>X</td>
</tr>
<tr>
<td>31</td>
<td>Did the organization liquidate, terminate, or dissolve and cease operations? If &quot;Yes,&quot; complete Schedule N, Part I.</td>
<td>X</td>
</tr>
<tr>
<td>32</td>
<td>Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If &quot;Yes,&quot; complete Schedule N, Part II.</td>
<td>X</td>
</tr>
<tr>
<td>33</td>
<td>Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If &quot;Yes,&quot; complete Schedule R, Part I.</td>
<td>X</td>
</tr>
<tr>
<td>34</td>
<td>Was the organization related to any tax-exempt or taxable entity? If &quot;Yes,&quot; complete Schedule R, Part II, III, or IV, and Part V, line 1.</td>
<td>X</td>
</tr>
<tr>
<td>35a</td>
<td>Did the organization have a controlled entity within the meaning of section 512(b)(13)?</td>
<td>X</td>
</tr>
<tr>
<td>35b</td>
<td>If &quot;Yes&quot; to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If &quot;Yes,&quot; complete Schedule R, Part V, line 2.</td>
<td>X</td>
</tr>
<tr>
<td>36</td>
<td>Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If &quot;Yes,&quot; complete Schedule R, Part V, line 2.</td>
<td>X</td>
</tr>
<tr>
<td>37</td>
<td>Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If &quot;Yes,&quot; complete Schedule R, Part VI.</td>
<td>X</td>
</tr>
<tr>
<td>38</td>
<td>Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O.</td>
<td>X</td>
</tr>
</tbody>
</table>
Part V
Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V. 

1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable. 
1b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable. 
1c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? 

2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return. 
2b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 

Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions). 

3a Did the organization have unrelated business gross income of $1,000 or more during the year? 
3b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O. 

4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? 
4b If "Yes," enter the name of the foreign country: CHINA

5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 
5b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 
5c If "Yes" to line 5a or 5b, did the organization file Form 8886-T? 

6a Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? 
6b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 

7 Organizations that may receive deductible contributions under section 170(c). 
7a Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor? 
7b Did the organization notify the donor of the value of the goods or services provided? 
7c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 
7d If "Yes," indicate the number of Forms 8282 filed during the year. 
7e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 
7f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 
7g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 
7h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file Form 1098-C? 

8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 

9 Sponsoring organizations maintaining donor advised funds. 
9a Did the sponsoring organization make any taxable distributions under section 4966? 
9b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 

10 Section 501(c)(7) organizations. Enter: 
10a Initiation fees and capital contributions included on Part VIII, line 12. 
10b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities. 

11 Section 501(c)(12) organizations. Enter: 
11a Gross income from members or shareholders. 
11b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 

12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 
12b If "Yes," enter the amount of tax-exempt interest received or accrued during the year. 

13 Section 501(c)(29) qualified nonprofit health insurance issuers. 
13a Is the organization licensed to issue qualified health plans in more than one state? 
13b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans. 
13c Enter the amount of reserves on hand. 

14 Did the organization receive any payments for indoor tanning services during the tax year? 
14a If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.
Section A. Governing Body and Management

1a. Enter the number of voting members of the governing body at the end of the tax year.  
   If there are material differences in voting rights among members of the governing body, or if the governing 
   body delegated broad authority to an executive committee or similar committee, explain in Schedule O.  
   x

1b. Enter the number of voting members included in line 1a, above, who are independent.  
   X

2. Did any officer, director, trustee, or key employee have a family relationship or a business relationship with 
   any other officer, director, trustee, or key employee?  
   X

3. Did the organization delegate control over management duties customarily performed by or under the direct 
   supervision of officers, directors, or trustees, or key employees to a management company or other person?  
   X

4. Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?  
   X

5. Did the organization become aware during the year of a significant diversion of the organization's assets?  
   X

6. Did the organization have members or stockholders?  
   X

7a. Did the organization have members, stockholders, or other persons who had the power to elect or appoint 
   one or more members of the governing body?  
   X

7b. Are any governance decisions of the organization reserved to (or subject to approval by) members, 
   stockholders, or persons other than the governing body?  
   X

8. Did the organization contemporaneously document the meetings held or written actions undertaken during 
   the year by the following:  
   a. The governing body?  
   X

   b. Each committee with authority to act on behalf of the governing body?  
   X

9. Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at 
   the organization's mailing address?  If "Yes," provide the names and addresses in Schedule O.  
   X

Section B. Policies  (This Section B requests information about policies not required by the Internal Revenue Code.)

10a. Did the organization have local chapters, branches, or affiliates?  
    X

   b. If "Yes," did the organization have written policies and procedures governing the activities of such chapters, 
      affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?  
      X

11a. Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?  
    X

   b. Describe in Schedule O the process, if any, used by the organization to review this Form 990.  
   X

12a. Did the organization have a written conflict of interest policy?  If "No," go to line 13  
    X

   b. Were officers, directors, or trustees, and key employees required to disclose annually interests that could give 
      rise to conflicts?  
      X

   c. Did the organization regularly and consistently monitor and enforce compliance with the policy?  If "Yes," 
      describe in Schedule O how this was done  
      X

13. Did the organization have a written whistleblower policy?  
    X

14. Did the organization have a written document retention and destruction policy?  
    X

15. Did the process for determining compensation of the following persons include a review and approval by 
    independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?  
    X

   a. The organization's CEO, Executive Director, or top management official  
   X

   b. Other officers or key employees of the organization  
   X

16a. Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement 
    with a taxable entity during the year?  
    X

   b. If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its 
      participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the 
      organization's exempt status with respect to such arrangements?  
      X

Section C. Disclosure

17. List the states with which a copy of this Form 990 is required to be filed:  
   Maryland, New York  

18. Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) 
    available for public inspection. Indicate how you made these available. Check all that apply.  
    X
    Own website  
    Other (explain in Schedule O)  

19. Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and 
    financial statements available to the public during the tax year.  

20. State the name, address, and telephone number of the person who possesses the organization's books and records:  
    CATHARINE G. SWARTZ, CFO ONE PHYSICS ELLIPSE COLLEGE PARK, MD 20740-3843 301-209-3100  

Form 990 (2015)
### Part VII

**Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII.

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- **List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.**
- **List all of the organization's current key employees, if any. See instructions for definition of "key employee."**
- **List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations.**
- **List all of the organization's former officers, key employees, and highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.**
- **List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.**

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

<table>
<thead>
<tr>
<th>(A) Name and Title</th>
<th>(B) Position</th>
<th>(C) Average hours per week (list any hours for related organizations below dotted line)</th>
<th>(D) Reportable compensation from the organization (W-2/1099-MISC)</th>
<th>(E) Reportable compensation from related organizations (W-2/1099-MISC)</th>
<th>(F) Estimated amount of other compensation from the organization and related organizations</th>
</tr>
</thead>
<tbody>
<tr>
<td>LOUIS J LANZEROTTI</td>
<td>Chair</td>
<td>20.00</td>
<td>0.</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>JUDITH FLIPPEN-ANDERSON</td>
<td>Secretary</td>
<td>25.00</td>
<td>0.</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>J. DANIEL BOURLAND</td>
<td>Director</td>
<td>4.00</td>
<td>0.</td>
<td>X</td>
<td>0.</td>
</tr>
<tr>
<td>CHARLES CARTER</td>
<td>Director</td>
<td>4.00</td>
<td>0.</td>
<td>X</td>
<td>0.</td>
</tr>
<tr>
<td>BETH CUNNINGHAM</td>
<td>Director</td>
<td>8.00</td>
<td>5.00</td>
<td>X</td>
<td>0.</td>
</tr>
<tr>
<td>JUDY R. DUBNO</td>
<td>Director</td>
<td>4.00</td>
<td>0.</td>
<td>X</td>
<td>0.</td>
</tr>
<tr>
<td>MICHAEL D. DUNCAN</td>
<td>Director</td>
<td>8.00</td>
<td>0.</td>
<td>X</td>
<td>0.</td>
</tr>
<tr>
<td>KATE KIRBY</td>
<td>Director</td>
<td>4.00</td>
<td>3.00</td>
<td>X</td>
<td>0.</td>
</tr>
<tr>
<td>RUDOLF LUDEKE</td>
<td>Director</td>
<td>4.00</td>
<td>0.</td>
<td>X</td>
<td>0.</td>
</tr>
<tr>
<td>KEVIN MARVEL</td>
<td>Director</td>
<td>8.00</td>
<td>0.</td>
<td>X</td>
<td>0.</td>
</tr>
<tr>
<td>FAITH MORRISON</td>
<td>Director</td>
<td>8.00</td>
<td>0.</td>
<td>X</td>
<td>0.</td>
</tr>
<tr>
<td>DIAN SIEDEL</td>
<td>Director</td>
<td>4.00</td>
<td>0.</td>
<td>X</td>
<td>0.</td>
</tr>
<tr>
<td>ROBERT DOERING</td>
<td>Director</td>
<td>4.00</td>
<td>0.</td>
<td>X</td>
<td>0.</td>
</tr>
<tr>
<td>H. FREDERICK DYLLA</td>
<td>Executive Director &amp; CEO</td>
<td>40.00</td>
<td>3.00</td>
<td>X</td>
<td>X</td>
</tr>
</tbody>
</table>
### Part VII  Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

<table>
<thead>
<tr>
<th>(A) Name and title</th>
<th>(B) Average hours per week (list any hours for related organizations below dotted line)</th>
<th>(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)</th>
<th>(D) Reportable compensation from the organization (W-2/1099-MISC)</th>
<th>(E) Reportable compensation from related organizations (W-2/1099-MISC)</th>
<th>(F) Estimated amount of other compensation from the organization and related organizations</th>
</tr>
</thead>
</table>
| (15) ROBERT G.W. BROWN  
EXECUTIVE DIRECTOR & CEO | 40.00 | X X | 222,092.09 | 0.0 | 8,805.00  |
| (16) THERESA BRAUN  
VICE PRESIDENT | 40.00 | 3.00 | 377,709.09 | 0.0 | 25,047.00  |
| (17) CATHERINE O’RIORDAN  
COO | 40.00 | 0.0 | 245,954.09 | 0.0 | 27,396.00  |
| (18) CATHERINE G SWARTZ  
CFO | 40.00 | 3.00 | 242,997.00 | 0.0 | 55,596.00  |
| (19) JOHN HAYNES  
CEO AIP PUBLISHING LLC | 40.00 | 0.0 | 606,245.00 | 0.0 | 38,413.00  |
| (20) ROY LEVENSON  
CFO AIP PUBLISHING LLC | 40.00 | 0.0 | 274,254.00 | 0.0 | 43,409.00  |
| (21) WENDY MARRIOTT  
HEAD OF IT OPS AIP PUBLISHING | 40.00 | 0.0 | 262,491.00 | 0.0 | 40,555.00  |
| (22) LISA MCLAUGHLIN  
COO AIP PUBLISHING LLC | 40.00 | 0.0 | 255,738.00 | 0.0 | 36,915.00  |
| (23) RANDOLPH NANNA  
PUBLISHER | 40.00 | 0.0 | 195,209.00 | 0.0 | 40,606.00  |
| (24) KEVIN STEINER  
DIRECTOR, GLOBAL SALES AIP PUB | 40.00 | 0.0 | 168,646.00 | 0.0 | 47,851.00  |
| (25) JASON WILDE  
CHIEF PUBLISHING OFFICER | 40.00 | 0.0 | 223,606.00 | 0.0 | 36,760.00  |
| 1b Sub-total | 40.00 | 3.00 | 438,506.00 | 0.0 | 35,641.00  |
| 1c Total from continuation sheets to Part VII, Section A | 40.00 | 3.00 | 3,904,113.00 | 0.0 | 609,483.00  |
| 1d Total (add lines 1b and 1c) | 40.00 | 3.00 | 4,342,619.00 | 0.0 | 645,124.00  |

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization  

### Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

<table>
<thead>
<tr>
<th>(A) Name and business address</th>
<th>(B) Description of services</th>
<th>(C) Compensation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Attachment 2</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 in compensation from the organization  

---

Yes  No

3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual  

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? If "Yes," complete Schedule J for such individual  

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person  

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Form 990 (2015) Page 8
### Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

<table>
<thead>
<tr>
<th>Name and title</th>
<th>Average hours per week</th>
<th>Position (do not check more than one box, unless person is both an officer and a director/trustee)</th>
<th>Reportable compensation from the organization (W-2/1099-MISC)</th>
</tr>
</thead>
<tbody>
<tr>
<td>26) EVA ADAMS</td>
<td>40.00</td>
<td>X</td>
<td>197,008.</td>
</tr>
<tr>
<td>CORPORATE STRATEGIST</td>
<td></td>
<td></td>
<td>0. 40,703.</td>
</tr>
<tr>
<td>27) JEFF KOBILINSKY</td>
<td>40.00</td>
<td>X</td>
<td>163,914.</td>
</tr>
<tr>
<td>DIRECTOR IT OPS</td>
<td></td>
<td></td>
<td>0. 37,787.</td>
</tr>
<tr>
<td>28) PATRICIA HOEFFNER</td>
<td>40.00</td>
<td>X</td>
<td>159,792.</td>
</tr>
<tr>
<td>DIR, BUSINESS DATA ANALYSIS</td>
<td></td>
<td></td>
<td>0. 37,321.</td>
</tr>
<tr>
<td>29) TRACY DENIEN</td>
<td>40.00</td>
<td>X</td>
<td>157,103.</td>
</tr>
<tr>
<td>DIRECTOR, BUSINESS SOLUTIONS</td>
<td></td>
<td></td>
<td>0. 46,717.</td>
</tr>
<tr>
<td>30) JENNY KRIVANEK</td>
<td>40.00</td>
<td>X</td>
<td>151,356.</td>
</tr>
<tr>
<td>SR DIRECTOR DIGITAL SOLUTIONS</td>
<td></td>
<td></td>
<td>0. 45,602.</td>
</tr>
</tbody>
</table>

1b Sub-total

c Total from continuation sheets to Part VII, Section A

d Total (add lines 1b and 1c)

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization

Yes No

3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual.

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? If "Yes," complete Schedule J for such individual.

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person.

### Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

<table>
<thead>
<tr>
<th>Name and business address</th>
<th>Description of services</th>
<th>Compensation</th>
</tr>
</thead>
</table>

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 in compensation from the organization.
<table>
<thead>
<tr>
<th>Contributions, Gifts, Grants and Other Similar Amounts</th>
<th>(A) Total revenue</th>
<th>(B) Related or exempt function revenue</th>
<th>(C) Unrelated business revenue</th>
<th>(D) Revenue excluded from tax under sections 512-514</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a Federated campaigns</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1b Membership dues</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1c Fundraising events</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1d Related organizations</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1e Government grants (contributions)</td>
<td></td>
<td></td>
<td>100,314</td>
<td></td>
</tr>
<tr>
<td>1f All other contributions, gifts, grants, and similar amounts not included above</td>
<td></td>
<td>524,994.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1h Noncash contributions included in lines 1a-1f: $</td>
<td></td>
<td></td>
<td></td>
<td>625,308.</td>
</tr>
<tr>
<td>2a Publishing Related</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2b Physics Programs</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2c</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2d</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2f All other program service revenue</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2h Total. Add lines 2a-2f</td>
<td></td>
<td></td>
<td></td>
<td>57,996,069.</td>
</tr>
<tr>
<td>3 Investment income (including dividends, interest, and other similar amounts)</td>
<td></td>
<td></td>
<td>3,815,457.</td>
<td>-23,456.</td>
</tr>
<tr>
<td>4 Income from investment of tax-exempt bond proceeds</td>
<td></td>
<td></td>
<td></td>
<td>3,838,913.</td>
</tr>
<tr>
<td>5 Royalties</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6a Gross rents</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6b Less: rental expenses</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6c Rental income or (loss)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6d Net rental income or (loss)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7a Gross amount from sales of assets other than inventory</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7b Less: cost or other basis and sales expenses</td>
<td></td>
<td></td>
<td>440,009.</td>
<td></td>
</tr>
<tr>
<td>7c Gain or (loss)</td>
<td></td>
<td></td>
<td>-440,009.</td>
<td></td>
</tr>
<tr>
<td>7d Net gain or (loss)</td>
<td></td>
<td></td>
<td>-440,009.</td>
<td>70,199.</td>
</tr>
<tr>
<td>9a Gross income from gaming activities.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>9b Less: direct expenses</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>9c Net income or (loss) from gaming activities</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10a Gross sales of inventory, less returns and allowances</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10b Less: cost of goods sold</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10c Net income or (loss) from sales of inventory</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>11a Pass thru member society</td>
<td></td>
<td></td>
<td>2,538,121.</td>
<td>2,538,121.</td>
</tr>
<tr>
<td>11b EQUITY GAIN ON ACP</td>
<td></td>
<td></td>
<td>1,379,145.</td>
<td>1,379,145.</td>
</tr>
<tr>
<td>11c</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>11d</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>11e Total. Add lines 11a-11d</td>
<td></td>
<td></td>
<td>3,917,266.</td>
<td></td>
</tr>
<tr>
<td>12 Total revenue. See instructions.</td>
<td></td>
<td></td>
<td></td>
<td>65,914,091.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>58,551,394.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>3,408,684.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>3,328,705.</td>
</tr>
<tr>
<td>(A) Total expenses</td>
<td>(B) Program service expenses</td>
<td>(C) Management and general expenses</td>
<td>(D) Fundraising expenses</td>
<td></td>
</tr>
<tr>
<td>--------------------</td>
<td>------------------------------</td>
<td>------------------------------------</td>
<td>------------------------</td>
<td></td>
</tr>
<tr>
<td>146,574.</td>
<td>146,574.</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>403,551.</td>
<td>403,551.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7,621.</td>
<td>7,621.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3,383,446.</td>
<td>1,695,398.</td>
<td>1,688,048.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>0.</td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>18,973,912.</td>
<td>12,996,733.</td>
<td>5,714,803.</td>
<td>262,376.</td>
<td></td>
</tr>
<tr>
<td>1,746,960.</td>
<td>1,084,699.</td>
<td>641,981.</td>
<td>20,280.</td>
<td></td>
</tr>
<tr>
<td>3,612,892.</td>
<td>2,374,211.</td>
<td>1,196,282.</td>
<td>42,399.</td>
<td></td>
</tr>
<tr>
<td>1,855,586.</td>
<td>1,219,398.</td>
<td>614,412.</td>
<td>21,776.</td>
<td></td>
</tr>
<tr>
<td>108,223.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>543,929.</td>
<td>502,283.</td>
<td>41,646.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2,513,822.</td>
<td>2,429,948.</td>
<td>73,773.</td>
<td>10,151.</td>
<td></td>
</tr>
<tr>
<td>859,785.</td>
<td>256,068.</td>
<td>589,382.</td>
<td>14,335.</td>
<td></td>
</tr>
<tr>
<td>3,749,041.</td>
<td>1,677,222.</td>
<td>2,060,950.</td>
<td>10,869.</td>
<td></td>
</tr>
<tr>
<td>0.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4,940,215.</td>
<td>39,057.</td>
<td>4,901,158.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1,142,268.</td>
<td>1,024,351.</td>
<td>104,759.</td>
<td>13,158.</td>
<td></td>
</tr>
<tr>
<td>1,280,555.</td>
<td>826,606.</td>
<td>435,692.</td>
<td>18,425.</td>
<td></td>
</tr>
<tr>
<td>27,789.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1,055,536.</td>
<td>18,911.</td>
<td>1,036,625.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>227,530.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2,538,120.</td>
<td>2,538,120.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4,727,329.</td>
<td>4,702,838.</td>
<td>24,491.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2,396,168.</td>
<td>2,357,839.</td>
<td>7,553.</td>
<td>30,776.</td>
<td></td>
</tr>
<tr>
<td>2,706,632.</td>
<td>2,594,571.</td>
<td>112,061.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>946,231.</td>
<td>607,022.</td>
<td>337,798.</td>
<td>1,411.</td>
<td></td>
</tr>
<tr>
<td>0.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here □ if following SOP 98-2 (ASC 958-720).
### Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X.

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td><strong>Beginning of year</strong></td>
<td><strong>End of year</strong></td>
</tr>
<tr>
<td><strong>Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>Cash - non-interest-bearing</td>
<td>29,852,949.</td>
</tr>
<tr>
<td>2</td>
<td>Savings and temporary cash investments</td>
<td>5,221,842.</td>
</tr>
<tr>
<td>3</td>
<td>Pledges and grants receivable, net</td>
<td>144,720.</td>
</tr>
<tr>
<td>5</td>
<td>Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L</td>
<td>0.</td>
</tr>
<tr>
<td>6</td>
<td>Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L</td>
<td>0.</td>
</tr>
<tr>
<td>7</td>
<td>Notes and loans receivable, net</td>
<td>106,682.</td>
</tr>
<tr>
<td>8</td>
<td>Inventories for sale or use</td>
<td>0.</td>
</tr>
<tr>
<td>9</td>
<td>Prepaid expenses and deferred charges</td>
<td>819,848.</td>
</tr>
<tr>
<td>10a</td>
<td>Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D</td>
<td>11,267,886.</td>
</tr>
<tr>
<td>10b</td>
<td>Less: accumulated depreciation</td>
<td>4,819,992.</td>
</tr>
<tr>
<td>11</td>
<td>Investments - publicly traded securities</td>
<td>7,243,338.</td>
</tr>
<tr>
<td>12</td>
<td>Investments - other securities. See Part IV, line 11</td>
<td>108,797,634.</td>
</tr>
<tr>
<td>13</td>
<td>Investments - program-related. See Part IV, line 11</td>
<td>31,433,442.</td>
</tr>
<tr>
<td>14</td>
<td>Intangible assets</td>
<td>98,104.</td>
</tr>
<tr>
<td>15</td>
<td>Other assets. See Part IV, line 11</td>
<td>11,569,819.</td>
</tr>
<tr>
<td>16</td>
<td><strong>Total assets.</strong> Add lines 1 through 15 (must equal line 34)</td>
<td>200,858,090.</td>
</tr>
<tr>
<td><strong>Liabilities</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>17</td>
<td>Accounts payable and accrued expenses</td>
<td>7,654,559.</td>
</tr>
<tr>
<td>18</td>
<td>Grants payable</td>
<td>0.</td>
</tr>
<tr>
<td>19</td>
<td>Deferred revenue</td>
<td>20,916,527.</td>
</tr>
<tr>
<td>20</td>
<td>Tax-exempt bond liabilities</td>
<td>0.</td>
</tr>
<tr>
<td>21</td>
<td>Escrow or custodial account liability. Complete Part IV of Schedule D</td>
<td>0.</td>
</tr>
<tr>
<td>22</td>
<td>Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L</td>
<td>0.</td>
</tr>
<tr>
<td>23</td>
<td>Secured mortgages and notes payable to unrelated third parties</td>
<td>0.</td>
</tr>
<tr>
<td>24</td>
<td>Unsecured notes and loans payable to unrelated third parties</td>
<td>0.</td>
</tr>
<tr>
<td>25</td>
<td>Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D</td>
<td>13,618,422.</td>
</tr>
<tr>
<td>26</td>
<td><strong>Total liabilities.</strong> Add lines 17 through 25</td>
<td>42,189,508.</td>
</tr>
<tr>
<td><strong>Net Assets or Fund Balances</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>27</td>
<td>Unrestricted net assets</td>
<td>27.</td>
</tr>
<tr>
<td>28</td>
<td>Temporarily restricted net assets</td>
<td>28.</td>
</tr>
<tr>
<td>29</td>
<td>Permanently restricted net assets</td>
<td>29.</td>
</tr>
<tr>
<td>30</td>
<td>Capital stock or trust principal, or current funds</td>
<td>0.</td>
</tr>
<tr>
<td>31</td>
<td>Paid-in or capital surplus, or land, building, or equipment fund</td>
<td>0.</td>
</tr>
<tr>
<td>32</td>
<td>Retained earnings, endowment, accumulated income, or other funds</td>
<td>0.</td>
</tr>
<tr>
<td>33</td>
<td>Total net assets or fund balances</td>
<td>157,895,582.</td>
</tr>
<tr>
<td>34</td>
<td>Total liabilities and net assets/fund balances</td>
<td>200,085,090.</td>
</tr>
</tbody>
</table>
Part XI  Reconciliation of Net Assets
Check if Schedule O contains a response or note to any line in this Part XI  ............................................. [ X ]

1 Total revenue (must equal Part VIII, column (A), line 12) ................................................................. 1  65,914,091.
2 Total expenses (must equal Part IX, column (A), line 25) ................................................................. 2  63,004,398.
3 Revenue less expenses. Subtract line 2 from line 1 ................................................................. 3  2,909,693.
4 Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) .......... 4  157,895,582.
5 Net unrealized gains (losses) on investments . ................................................................................... 5  -5,353,541.
6 Donated services and use of facilities ......................................................................................... 6  0.
7 Investment expenses ......................................................................................................................... 7  0.
8 Prior period adjustments .................................................................................................................. 8  0.
9 Other changes in net assets or fund balances (explain in Schedule O) ......................................... 9  2,560,867.
10 Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 10  158,012,601.

Part XII  Financial Statements and Reporting
Check if Schedule O contains a response or note to any line in this Part XII  .................................................. [ ]

1 Accounting method used to prepare the Form 990: Cash  X  Accrual  [ ] Other

If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.

2a Were the organization's financial statements compiled or reviewed by an independent accountant? ................................................................................................................................. 2a  X

If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:

[ ] Separate basis  [ ] Consolidated basis  [ ] Both consolidated and separate basis

2b Were the organization's financial statements audited by an independent accountant? ................................................................................................................................. 2b  X

If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:

[ ] Separate basis  X  Consolidated basis  [ ] Both consolidated and separate basis

2c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? ................................................................................................................................. 3a  X

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.
**Part I: Reason for Public Charity Status**

(All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

1. [ ] A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
2. [ ] A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).)
3. [ ] A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
4. [ ] A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state:

5. [ ] An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)
6. [ ] A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
7. [ ] An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
8. [ ] A community trust described in section 170(b)(1)(A)(vii). (Complete Part II.)
9. [ ] An organization that normally receives: (1) more than 33 1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)
10. [ ] An organization organized and operated exclusively for the benefit of a medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(viii).
11. [ ] An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11g.

   a. [ ] Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**

   b. [ ] Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**

   c. [ ] Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**

   d. [ ] Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A, D, and Part V.**

   e. [ ] Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

   f. Enter the number of supported organizations ............................................................

   g. Provide the following information about the supported organization(s):

<table>
<thead>
<tr>
<th>(i) Name of supported organization</th>
<th>(ii) EIN</th>
<th>(iii) Type of organization described on lines 1-9 above (see instructions)</th>
<th>(iv) Is the organization listed in your governing document?</th>
<th>(v) Amount of monetary support (see instructions)</th>
<th>(vi) Amount of other support (see instructions)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(A)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(B)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(C)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(D)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(E)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Total**

---

For Paperwork Reduction Act Notice, see the instructions for Form 990 or 990-EZ.
### Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

#### Section A. Public Support

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>(a) 2011</th>
<th>(b) 2012</th>
<th>(c) 2013</th>
<th>(d) 2014</th>
<th>(e) 2015</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>1  Gifts, grants, contributions, and membership fees received. (Do not include any &quot;unusual grants.&quot;)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2  Tax revenues levied for the organization's benefit and either paid to or expended on its behalf</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3  The value of services or facilities furnished by a governmental unit to the organization without charge</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4  Total. Add lines 1 through 3</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5  The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6  Public support. Subtract line 5 from line 4.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### Section B. Total Support

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>(a) 2011</th>
<th>(b) 2012</th>
<th>(c) 2013</th>
<th>(d) 2014</th>
<th>(e) 2015</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>7  Amounts from line 4</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>8  Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>9  Net income from unrelated business activities, whether or not the business is regularly carried on</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>11 Total support. Add lines 7 through 10</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>12 Gross receipts from related activities, etc. (see instructions)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>12</td>
</tr>
<tr>
<td>13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### Section C. Computation of Public Support Percentage

| 14 Public support percentage for 2015 (line 6, column (f) divided by line 11, column (f)) | 14 % |
| 15 Public support percentage from 2014 Schedule A, Part II, line 14 | 15 % |
| 16a 33 1/3% support test - 2015. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization |          |
| 16b 33 1/3% support test - 2014. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization |          |
| 17a 10%-facts-and-circumstances test - 2015. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization |          |
| 17b 10%-facts-and-circumstances test - 2014. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization |          |
| 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions |          |
Part III  Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.
If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>(a) 2011</th>
<th>(b) 2012</th>
<th>(c) 2013</th>
<th>(d) 2014</th>
<th>(e) 2015</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Gifts, grants, contributions, and membership fees received</td>
<td>1,003,190</td>
<td>3,771,663</td>
<td>490,601</td>
<td>456,777</td>
<td>625,308</td>
<td>6,347,539</td>
</tr>
<tr>
<td>2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose</td>
<td>59,434,250</td>
<td>58,729,889</td>
<td>57,955,789</td>
<td>59,001,026</td>
<td>57,996,069</td>
<td>293,117,033</td>
</tr>
<tr>
<td>3 Gross receipts from activities that are not an unrelated trade or business under section 513</td>
<td>0.0</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf</td>
<td>0.0</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5 The value of services or facilities furnished by a governmental unit to the organization without charge</td>
<td>0.0</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6 Total</td>
<td>60,437,440</td>
<td>62,501,552</td>
<td>58,446,400</td>
<td>59,457,803</td>
<td>58,621,377</td>
<td>299,464,572</td>
</tr>
<tr>
<td>7a Amounts included on lines 1, 2, and 3 received from disqualified persons</td>
<td>3,000,000</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year</td>
<td>3,000,000</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>8 Public support</td>
<td>296,464,572</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Section B. Total Support

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>(a) 2011</th>
<th>(b) 2012</th>
<th>(c) 2013</th>
<th>(d) 2014</th>
<th>(e) 2015</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>9 Amounts from line 6</td>
<td>60,437,440</td>
<td>62,501,552</td>
<td>58,446,400</td>
<td>59,457,803</td>
<td>58,621,377</td>
<td>299,464,572</td>
</tr>
<tr>
<td>10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources</td>
<td>4,177,709</td>
<td>4,754,933</td>
<td>4,576,181</td>
<td>2,961,335</td>
<td>3,815,457</td>
<td>20,285,615</td>
</tr>
<tr>
<td>10b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975</td>
<td>0.0</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10c Add lines 10a and 10b</td>
<td>4,177,709</td>
<td>4,754,933</td>
<td>4,576,181</td>
<td>2,961,335</td>
<td>3,815,457</td>
<td>20,285,615</td>
</tr>
<tr>
<td>11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on</td>
<td>0.0</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI)</td>
<td>8,988,638</td>
<td>8,626,176</td>
<td>8,615,542</td>
<td>8,567,770</td>
<td>3,917,266</td>
<td>38,715,392</td>
</tr>
<tr>
<td>13 Total support</td>
<td>73,603,787</td>
<td>75,882,661</td>
<td>71,638,123</td>
<td>70,986,908</td>
<td>66,354,100</td>
<td>358,465,579</td>
</tr>
<tr>
<td>14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here.</td>
<td>0.0</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Section C. Computation of Public Support Percentage

15 Public support percentage for 2015 (line 8, column (f) divided by line 13, column (f)) | 82.70% |
16 Public support percentage from 2014 Schedule A, Part III, line 15 | 81.69% |

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2015 (line 10c, column (f) divided by line 13, column (f)) | 5.66% |
18 Investment income percentage from 2014 Schedule A, Part III, line 17 | 5.61% |
19a 33 1/3% support tests - 2015. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization | X |
19b 33 1/3% support tests - 2014. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization |  |
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions |  |
Part IV
Supporting Organizations
(Complete only if you checked a box in line 11 of Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

Yes | No
--- | ---
1 |  
2 |  
3 |  
3a |  
3b |  
3c |  
3d |  
4 |  
4a |  
4b |  
4c |  
5 |  
5a |  
5b |  
5c |  
6 |  
7 |  
8 |  
9 |  
9a |  
9b |  
9c |  
10 |  
10a |  
10b |  

1. Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.

2. Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).

3a. Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.

b. Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.

c. Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.

4a. Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 11a or 11b in Part I, answer (b) and (c) below.

b. Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.

c. Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.

5a. Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).

b. Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?

c. Substitutions only. Was the substitution the result of an event beyond the organization's control?

6. Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.

7. Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).

8. Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).

9a. Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.

b. Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.

c. Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.

10a. Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.

b. Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)
Part IV  Supporting Organizations (continued)

11  Has the organization accepted a gift or contribution from any of the following persons?
   a  A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?
   b  A family member of a person described in (a) above?
   c  A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.

Section B. Type I Supporting Organizations

1  Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization’s directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization’s activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.

2  Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.

Section C. Type II Supporting Organizations

1  Were a majority of the organization’s directors or trustees during the tax year also a majority of the directors or trustees of each of the organization’s supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).

Section D. All Type III Supporting Organizations

1  Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization’s tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization’s governing documents in effect on the date of notification, to the extent not previously provided?

2  Were any of the organization’s officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).

3  By reason of the relationship described in (2), did the organization’s supported organizations have a significant voice in the organization’s investment policies and in directing the use of the organization’s income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization’s supported organizations played in this regard.

Section E. Type III Functionally-Integrated Supporting Organizations

1  Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions):
   a  The organization satisfied the Activities Test. Complete line 2 below.
   b  The organization is the parent of each of its supported organizations. Complete line 3 below.
   c  The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).

2  Activities Test. Answer (a) and (b) below.
   a  Did substantially all of the organization’s activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
   b  Did the activities described in (a) constitute activities that, but for the organization’s involvement, one or more of the organization’s supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization’s position that its supported organization(s) would have engaged in these activities but for the organization’s involvement.

3  Parent of Supported Organizations. Answer (a) and (b) below.
   a  Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI.
   b  Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.
Part V  Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

Section A - Adjusted Net Income

<table>
<thead>
<tr>
<th>(A) Prior Year</th>
<th>(B) Current Year (optional)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Net short-term capital gain</td>
<td>1</td>
</tr>
<tr>
<td>2 Recoveries of prior-year distributions</td>
<td>2</td>
</tr>
<tr>
<td>3 Other gross income (see instructions)</td>
<td>3</td>
</tr>
<tr>
<td>4 Add lines 1 through 3</td>
<td>4</td>
</tr>
<tr>
<td>5 Depreciation and depletion</td>
<td>5</td>
</tr>
<tr>
<td>6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)</td>
<td>6</td>
</tr>
<tr>
<td>7 Other expenses (see instructions)</td>
<td>7</td>
</tr>
<tr>
<td>8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)</td>
<td>8</td>
</tr>
</tbody>
</table>

Section B - Minimum Asset Amount

<table>
<thead>
<tr>
<th>(A) Prior Year</th>
<th>(B) Current Year (optional)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):</td>
<td></td>
</tr>
<tr>
<td>a Average monthly value of securities</td>
<td>1a</td>
</tr>
<tr>
<td>b Average monthly cash balances</td>
<td>1b</td>
</tr>
<tr>
<td>c Fair market value of other non-exempt-use assets</td>
<td>1c</td>
</tr>
<tr>
<td>d Total (add lines 1a, 1b, and 1c)</td>
<td>1d</td>
</tr>
<tr>
<td>e Discount claimed for blockage or other factors (explain in detail in Part VI):</td>
<td></td>
</tr>
<tr>
<td>2 Acquisition indebtedness applicable to non-exempt-use assets</td>
<td>2</td>
</tr>
<tr>
<td>3 Subtract line 2 from line 1d</td>
<td>3</td>
</tr>
<tr>
<td>4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).</td>
<td>4</td>
</tr>
<tr>
<td>5 Net value of non-exempt-use assets (subtract line 4 from line 3)</td>
<td>5</td>
</tr>
<tr>
<td>6 Multiply line 5 by .035</td>
<td>6</td>
</tr>
<tr>
<td>7 Recoveries of prior-year distributions</td>
<td>7</td>
</tr>
<tr>
<td>8 Minimum Asset Amount (add line 7 to line 6)</td>
<td>8</td>
</tr>
</tbody>
</table>

Section C - Distributable Amount

<table>
<thead>
<tr>
<th>(A)</th>
<th>(B) Current Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Adjusted net income for prior year (from Section A, line 8, Column A)</td>
<td>1</td>
</tr>
<tr>
<td>2 Enter 85% of line 1</td>
<td>2</td>
</tr>
<tr>
<td>3 Minimum asset amount for prior year (from Section B, line 8, Column A)</td>
<td>3</td>
</tr>
<tr>
<td>4 Enter greater of line 2 or line 3</td>
<td>4</td>
</tr>
<tr>
<td>5 Income tax imposed in prior year</td>
<td>5</td>
</tr>
<tr>
<td>6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)</td>
<td>6</td>
</tr>
<tr>
<td>7 Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions).</td>
<td>7</td>
</tr>
</tbody>
</table>
### Part V  Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

#### Section D - Distributions

<table>
<thead>
<tr>
<th></th>
<th>Description</th>
<th>Current Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Amounts paid to supported organizations to accomplish exempt purposes</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Administrative expenses paid to accomplish exempt purposes of supported organizations</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Amounts paid to acquire exempt-use assets</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Qualified set-aside amounts (prior IRS approval required)</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Other distributions (describe in Part VI). See instructions.</td>
<td></td>
</tr>
</tbody>
</table>

#### Total annual distributions. Add lines 1 through 6.

<table>
<thead>
<tr>
<th></th>
<th>Description</th>
<th>Current Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>7</td>
<td>Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.</td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>Distributable amount for 2015 from Section C, line 6</td>
<td></td>
</tr>
<tr>
<td>9</td>
<td>Line 8 amount divided by Line 9 amount</td>
<td></td>
</tr>
</tbody>
</table>

#### Section E - Distribution Allocations (see instructions)

<table>
<thead>
<tr>
<th></th>
<th>Description</th>
<th>(i) Excess Distributions</th>
<th>(ii) Underdistributions Pre-2015</th>
<th>(iii) Distributable Amount for 2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Distributable amount for 2015 from Section C, line 6</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Underdistributions, if any, for years prior to 2015 (reasonable cause required-see instructions)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Excess distributions carryover, if any, to 2015:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>a</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>b</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>c</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>d From 2013 . . . . . . .</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>e From 2014 . . . . . . .</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>f Total of lines 3a through e</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>g Applied to underdistributions of prior years</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>h Applied to 2015 distributable amount</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>i Carryover from 2010 not applied (see instructions)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>j Remainder. Subtract lines 3g, 3h, and 3i from 3f.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Distributions for 2015 from Section D, line 7: $</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>a Applied to underdistributions of prior years</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>b Applied to 2015 distributable amount</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>c Remainder. Subtract lines 4a and 4b from 4.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Remaining underdistributions for years prior to 2015, if any. Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions).</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Remaining underdistributions for 2015. Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions).</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### Excess distributions carryover to 2016. Add lines 3j and 4c.

<table>
<thead>
<tr>
<th></th>
<th>Description</th>
<th>Current Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>8</td>
<td>Breakdown of line 7:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>a</td>
<td></td>
</tr>
<tr>
<td></td>
<td>b</td>
<td></td>
</tr>
<tr>
<td></td>
<td>c Excess from 2013 . . . . .</td>
<td></td>
</tr>
<tr>
<td></td>
<td>d Excess from 2014 . . . . .</td>
<td></td>
</tr>
<tr>
<td></td>
<td>e Excess from 2015 . . . . .</td>
<td></td>
</tr>
</tbody>
</table>
**Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

### ATTACHMENT 1

#### SCHEDULE A, PART III - OTHER INCOME

<table>
<thead>
<tr>
<th>DESCRIPTION</th>
<th>2011</th>
<th>2012</th>
<th>2013</th>
<th>2014</th>
<th>2015</th>
<th>TOTAL</th>
</tr>
</thead>
<tbody>
<tr>
<td>DAY CARE</td>
<td>254,841.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>254,841.</td>
</tr>
<tr>
<td>EQUITY GAIN/LOSS ON ACP INV</td>
<td>1,216,845.</td>
<td>1,124,707.</td>
<td>1,172,218.</td>
<td>1,287,380.</td>
<td>1,379,145.</td>
<td>6,180,295.</td>
</tr>
<tr>
<td>MISCELLANEOUS</td>
<td>198.</td>
<td>256,131.</td>
<td>3,765.</td>
<td></td>
<td></td>
<td>260,094.</td>
</tr>
<tr>
<td><strong>TOTALS</strong></td>
<td>8,988,638.</td>
<td>8,626,176.</td>
<td>8,615,542.</td>
<td>8,567,770.</td>
<td>3,917,246.</td>
<td>38,715,392.</td>
</tr>
</tbody>
</table>

--

JSA  
5E1225 1.000  
Schedule A (Form 990 or 990-EZ) 2015

0154KP 701M 11/14/2016 9:54:25 AM V 15-7F 0276553 PAGE 23
# Schedule B (Form 990, 990-EZ, or 990-PF)

## Schedule of Contributors

**Form 990, Form 990-EZ, or Form 990-PF.**

**Name of the organization**

AMERICAN INSTITUTE OF PHYSICS, INC.

**Employer identification number**

13-1667053

## Organization type (check one):

<table>
<thead>
<tr>
<th>Filers of:</th>
<th>Section:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Form 990 or 990-EZ</td>
<td>501(c)(3) (enter number) organization</td>
</tr>
<tr>
<td></td>
<td>4947(a)(1) nonexempt charitable trust <strong>not</strong> treated as a private foundation</td>
</tr>
<tr>
<td></td>
<td>527 political organization</td>
</tr>
<tr>
<td>Form 990-PF</td>
<td>501(c)(3) exempt private foundation</td>
</tr>
<tr>
<td></td>
<td>4947(a)(1) nonexempt charitable trust treated as a private foundation</td>
</tr>
<tr>
<td></td>
<td>501(c)(3) taxable private foundation</td>
</tr>
</tbody>
</table>

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

### General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

### Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) $5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 **exclusively** for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions **exclusively** for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an **exclusively** religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling $5,000 or more during the year. ........................................... $ ______________

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).
### Part I  Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

<table>
<thead>
<tr>
<th>(a) No.</th>
<th>(b) Name, address, and ZIP + 4</th>
<th>(c) Total contributions</th>
<th>(d) Type of contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td>$100,000.</td>
<td>Person (\times)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Payroll (\times)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Noncash (\times)</td>
</tr>
<tr>
<td>2</td>
<td></td>
<td>$83,500.</td>
<td>Person (\times)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Payroll (\times)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Noncash (\times)</td>
</tr>
<tr>
<td>3</td>
<td></td>
<td>$61,974.</td>
<td>Person (\times)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Payroll (\times)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Noncash (\times)</td>
</tr>
<tr>
<td>4</td>
<td></td>
<td>$21,379.</td>
<td>Person (\times)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Payroll (\times)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Noncash (\times)</td>
</tr>
<tr>
<td>5</td>
<td></td>
<td>$18,000.</td>
<td>Person (\times)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Payroll (\times)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Noncash (\times)</td>
</tr>
<tr>
<td>6</td>
<td></td>
<td>$13,397.</td>
<td>Person (\times)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Payroll (\times)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Noncash (\times)</td>
</tr>
</tbody>
</table>
### Part I  Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

<table>
<thead>
<tr>
<th>No.</th>
<th>Name, address, and ZIP + 4</th>
<th>Total contributions</th>
<th>Type of contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>7</td>
<td></td>
<td>$10,000.00</td>
<td>X Person</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Payroll</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Noncash</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>(Complete Part II for noncash contributions.)</td>
</tr>
<tr>
<td>8</td>
<td></td>
<td>$10,000.00</td>
<td>X Person</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Payroll</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Noncash</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>(Complete Part II for noncash contributions.)</td>
</tr>
<tr>
<td>9</td>
<td></td>
<td>$10,000.00</td>
<td>X Person</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Payroll</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Noncash</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>(Complete Part II for noncash contributions.)</td>
</tr>
<tr>
<td>10</td>
<td></td>
<td>$7,500.00</td>
<td>X Person</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Payroll</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Noncash</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>(Complete Part II for noncash contributions.)</td>
</tr>
<tr>
<td>11</td>
<td></td>
<td>$6,272.00</td>
<td>X Person</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Payroll</td>
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<tr>
<td></td>
<td></td>
<td></td>
<td>Noncash</td>
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<tr>
<td></td>
<td></td>
<td></td>
<td>(Complete Part II for noncash contributions.)</td>
</tr>
<tr>
<td>12</td>
<td></td>
<td>$6,100.00</td>
<td>X Person</td>
</tr>
<tr>
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<td>Payroll</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Noncash</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>(Complete Part II for noncash contributions.)</td>
</tr>
</tbody>
</table>
### Part I

**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

<table>
<thead>
<tr>
<th>No.</th>
<th>Name, address, and ZIP + 4</th>
<th>Total contributions</th>
<th>Type of contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>13</td>
<td></td>
<td>$5,000.</td>
<td></td>
</tr>
<tr>
<td>14</td>
<td></td>
<td>$5,000.</td>
<td></td>
</tr>
<tr>
<td>15</td>
<td></td>
<td>$5,000.</td>
<td></td>
</tr>
</tbody>
</table>

(Complete Part II for noncash contributions.)
## Part II  Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

<table>
<thead>
<tr>
<th>(a) No. from Part I</th>
<th>(b) Description of noncash property given</th>
<th>(c) FMV (or estimate) (see instructions)</th>
<th>(d) Date received</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>$</td>
<td></td>
</tr>
<tr>
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<td></td>
</tr>
<tr>
<td>(a) No. from Part I</td>
<td>(b) Description of noncash property given</td>
<td>(c) FMV (or estimate) (see instructions)</td>
<td>(d) Date received</td>
</tr>
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<tr>
<td>(a) No. from Part I</td>
<td>(b) Description of noncash property given</td>
<td>(c) FMV (or estimate) (see instructions)</td>
<td>(d) Date received</td>
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</tr>
<tr>
<td>(a) No. from Part I</td>
<td>(b) Description of noncash property given</td>
<td>(c) FMV (or estimate) (see instructions)</td>
<td>(d) Date received</td>
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<tr>
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</tr>
</tbody>
</table>
Part III  Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.)

Use duplicate copies of Part III if additional space is needed.

<table>
<thead>
<tr>
<th>(a) No. from Part I</th>
<th>(b) Purpose of gift</th>
<th>(c) Use of gift</th>
<th>(d) Description of how gift is held</th>
<th>(e) Transfer of gift</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee</td>
</tr>
<tr>
<td></td>
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<td></td>
<td></td>
</tr>
</tbody>
</table>

Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

<table>
<thead>
<tr>
<th>(a) No. from Part I</th>
<th>(b) Purpose of gift</th>
<th>(c) Use of gift</th>
<th>(d) Description of how gift is held</th>
<th>(e) Transfer of gift</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee</td>
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</tr>
</tbody>
</table>

Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

<table>
<thead>
<tr>
<th>(a) No. from Part I</th>
<th>(b) Purpose of gift</th>
<th>(c) Use of gift</th>
<th>(d) Description of how gift is held</th>
<th>(e) Transfer of gift</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee</td>
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<td></td>
</tr>
</tbody>
</table>

Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

<table>
<thead>
<tr>
<th>(a) No. from Part I</th>
<th>(b) Purpose of gift</th>
<th>(c) Use of gift</th>
<th>(d) Description of how gift is held</th>
<th>(e) Transfer of gift</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee</td>
</tr>
<tr>
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<td></td>
</tr>
</tbody>
</table>

Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee
### Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1. Provide a description of the organization's direct and indirect political campaign activities in Part IV.
2. Political expenditures
   - [$] 
3. Volunteer hours
   - [$]

### Part I-B Complete if the organization is exempt under section 501(c)(3).

1. Enter the amount of any excise tax incurred by the organization under section 4955
   - [$]
2. Enter the amount of any excise tax incurred by organization managers under section 4955
   - [$]
3. If the organization incurred a section 4955 tax, did it file Form 4720 for this year?
   - Yes [ ] No [ ]
4. Was a correction made?
   - Yes [ ] No [ ]
5. If "Yes," describe in Part IV.

### Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1. Enter the amount directly expended by the filing organization for section 527 exempt function activities
   - [$]
2. Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities
   - [$]
3. Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b.
   - [$]
4. Did the filing organization file Form 1120-POL for this year?
   - Yes [ ] No [ ]
5. Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

<table>
<thead>
<tr>
<th>(a) Name</th>
<th>(b) Address</th>
<th>(c) EIN</th>
<th>(d) Amount paid from filing organization's funds. If none, enter -0-.</th>
<th>(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(2)</td>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>(3)</td>
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<td>(4)</td>
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<tr>
<td>(5)</td>
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<td></td>
<td></td>
</tr>
<tr>
<td>(6)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

### Part II-A

**A** Check if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).

**B** Check if the filing organization checked box A and "limited control" provisions apply.

#### Limits on Lobbying Expenditures
(The term "expenditures" means amounts paid or incurred.)

<table>
<thead>
<tr>
<th></th>
<th>(a) Filing organization's totals</th>
<th>(b) Affiliated group totals</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a</td>
<td>Total lobbying expenditures to influence public opinion (grass roots lobbying)</td>
<td></td>
</tr>
<tr>
<td>1b</td>
<td>Total lobbying expenditures to influence a legislative body (direct lobbying)</td>
<td></td>
</tr>
<tr>
<td>1c</td>
<td>Total lobbying expenditures (add lines 1a and 1b)</td>
<td></td>
</tr>
<tr>
<td>1d</td>
<td>Other exempt purpose expenditures</td>
<td></td>
</tr>
<tr>
<td>1e</td>
<td>Total exempt purpose expenditures (add lines 1c and 1d)</td>
<td></td>
</tr>
<tr>
<td>1f</td>
<td>Lobbying nontaxable amount. Enter the amount from the following table in both columns.</td>
<td></td>
</tr>
</tbody>
</table>

#### If the amount on line 1e, column (a) or (b) is:

<table>
<thead>
<tr>
<th>Amount Range</th>
<th>Percentage of Excess</th>
<th>Calculation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Not over $500,000</td>
<td>20%</td>
<td>20% of the amount on line 1e.</td>
</tr>
<tr>
<td>Over $500,000 but not over $1,000,000</td>
<td>15%</td>
<td>$100,000 plus 15% of the excess over $500,000.</td>
</tr>
<tr>
<td>Over $1,000,000 but not over $1,500,000</td>
<td>10%</td>
<td>$175,000 plus 10% of the excess over $1,000,000.</td>
</tr>
<tr>
<td>Over $1,500,000 but not over $17,000,000</td>
<td>5%</td>
<td>$225,000 plus 5% of the excess over $1,500,000.</td>
</tr>
<tr>
<td>Over $17,000,000</td>
<td></td>
<td>$1,000,000.</td>
</tr>
</tbody>
</table>

#### g Grassroots nontaxable amount (enter 25% of line 1f)

#### h Subtract line 1g from line 1a. If zero or less, enter -0-

#### i Subtract line 1f from line 1c. If zero or less, enter -0-

#### j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? 

#### Yes [ ] No [ ]

### 4-Year Averaging Period Under section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

#### Lobbying Expenditures During 4-Year Averaging Period

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>(a) 2012</th>
<th>(b) 2013</th>
<th>(c) 2014</th>
<th>(d) 2015</th>
<th>(e) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>2a Lobbying nontaxable amount</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Lobbying ceiling amount (150% of line 2a, column (e))</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c Total lobbying expenditures</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>d Grassroots nontaxable amount</td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>e Grassroots ceiling amount (150% of line 2d, column (e))</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>f Grassroots lobbying expenditures</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Part II-B  Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes," response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

<table>
<thead>
<tr>
<th></th>
<th>(a)</th>
<th>(b)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>1</td>
<td></td>
<td></td>
</tr>
<tr>
<td>a</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td></td>
<td></td>
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<tr>
<td>c</td>
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<td>i</td>
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<tr>
<td>f</td>
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<td></td>
</tr>
</tbody>
</table>

Part III-A  Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Part III-B  Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No," OR (b) Part III-A, line 3, is answered "Yes."

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Part IV  Supplemental information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

SEE PAGE 4
SUPPLEMENTAL INFORMATION (continued)

PART II-B - DESCRIPTION OF LOBBYING ACTIVITY

AIP's lobbying efforts focus on science and technology funding and program directions for the National Science Foundation, National Aeronautics and Space Administration, Department of Energy, National Institute of Standards and Technology and Department of Defense. We also work on government mandates affecting scholarly publishing.
Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

Part I  Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

1 Total number at end of year

2 Aggregate value of contributions to (during year)

3 Aggregate value of grants from (during year)

4 Aggregate value at end of year

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?

Part II  Conservation Easements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year

4 Number of states where property subject to conservation easement is located

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III  Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

1b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

   (i) Revenue included in Form 990, Part VIII, line 1

   (ii) Assets included in Form 990, Part X

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

   a Revenue included in Form 990, Part VIII, line 1

   b Assets included in Form 990, Part X

For Paperwork Reduction Act Notice, see the instructions for Form 990.

Schedule D (Form 990) 2015
Schedule D (Form 990) 2015

Part III | Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 | Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
   a | Public exhibition
   b | Scholarly research
   c | Preservation for future generations

4 | Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 | During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV | Escrow and Custodial Arrangements.

Complete if the organization answered “Yes” on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a | Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No

b | If “Yes,” explain the arrangement in Part XIII and complete the following table:

<table>
<thead>
<tr>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>1c</td>
</tr>
<tr>
<td>1d</td>
</tr>
<tr>
<td>1e</td>
</tr>
<tr>
<td>1f</td>
</tr>
</tbody>
</table>

2a | Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No

b | If “Yes,” explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII.

Part V | Endowment Funds.

Complete if the organization answered “Yes” on Form 990, Part IV, line 10.

<table>
<thead>
<tr>
<th>(a) Current year</th>
<th>(b) Prior year</th>
<th>(c) Two years back</th>
<th>(d) Three years back</th>
<th>(e) Four years back</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a Beginning of year balance</td>
<td>27,228,652.</td>
<td>26,624,446.</td>
<td>24,131,169.</td>
<td>18,659,786.</td>
</tr>
<tr>
<td>d Grants or scholarships</td>
<td>10,360,663.</td>
<td>441,450.</td>
<td>303,182.</td>
<td>263,438.</td>
</tr>
<tr>
<td>e Other expenditures for facilities and programs</td>
<td>4,779,371.</td>
<td>890,626.</td>
<td>3,888,745.</td>
<td></td>
</tr>
<tr>
<td>f Administrative expenses</td>
<td>1,397,776.</td>
<td>611,643.</td>
<td>786,133.</td>
<td></td>
</tr>
<tr>
<td>g End of year balance</td>
<td>16,654,442.</td>
<td>27,228,652.</td>
<td>26,624,447.</td>
<td>24,131,169.</td>
</tr>
</tbody>
</table>

2 | Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
   a | Board designated or quasi-endowment 65.0000 %
   b | Permanent endowment 86.0000 %
   c | Temporarily restricted endowment 23.0000 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a | Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
   (i) unrelated organizations
   (ii) related organizations

| 3a(i) | X |
| 3a(ii) | X |

b | If “Yes” on line 3a(ii), are the related organizations listed as required on Schedule R? Yes No

3 | Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI | Land, Buildings, and Equipment.

Complete if the organization answered “Yes” on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

<table>
<thead>
<tr>
<th>Description of property</th>
<th>(a) Cost or other basis (investment)</th>
<th>(b) Cost or other basis (other)</th>
<th>(c) Accumulated depreciation</th>
<th>(d) Book value</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a Land</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Buildings</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c Leasehold improvements</td>
<td>4,779,371.</td>
<td>890,626.</td>
<td>3,888,745.</td>
<td></td>
</tr>
<tr>
<td>d Equipment</td>
<td>1,397,776.</td>
<td>611,643.</td>
<td>786,133.</td>
<td></td>
</tr>
<tr>
<td>e Other</td>
<td>5,090,739.</td>
<td>3,317,723.</td>
<td>1,773,016.</td>
<td></td>
</tr>
</tbody>
</table>

Total | Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.). 6,447,894. |
### Part VII  Investments - Other Securities.
Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

<table>
<thead>
<tr>
<th>(a) Description of security or category (including name of security)</th>
<th>(b) Book value</th>
<th>(c) Method of valuation: Cost or end-of-year market value</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Financial derivatives</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(2) Closely-held equity interests</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(3) Other</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(A) OPPORTUNISTIC INVESTMENTS</td>
<td>27,067,203</td>
<td>FMV</td>
</tr>
<tr>
<td>(B)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(C)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(D)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(E)</td>
<td></td>
<td></td>
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<tr>
<td>(F)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(G)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(H)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.)</td>
<td>27,067,203</td>
<td></td>
</tr>
</tbody>
</table>

### Part VIII  Investments - Program Related.
Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

<table>
<thead>
<tr>
<th>(a) Description of investment</th>
<th>(b) Book value</th>
<th>(c) Method of valuation: Cost or end-of-year market value</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(2)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(3)</td>
<td></td>
<td></td>
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<tr>
<td>(4)</td>
<td></td>
<td></td>
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<tr>
<td>(5)</td>
<td></td>
<td></td>
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<tr>
<td>(6)</td>
<td></td>
<td></td>
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<tr>
<td>(7)</td>
<td></td>
<td></td>
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<tr>
<td>(8)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(9)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Part IX  Other Assets.
Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

<table>
<thead>
<tr>
<th>(a) Description</th>
<th>(b) Book value</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) INVESTMENT IN ACP</td>
<td>12,948,964.</td>
</tr>
<tr>
<td>(2)</td>
<td></td>
</tr>
<tr>
<td>(3)</td>
<td></td>
</tr>
<tr>
<td>(4)</td>
<td></td>
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<tr>
<td>(5)</td>
<td></td>
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<td>(6)</td>
<td></td>
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<tr>
<td>(7)</td>
<td></td>
</tr>
<tr>
<td>(8)</td>
<td></td>
</tr>
<tr>
<td>(9)</td>
<td></td>
</tr>
<tr>
<td>Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)</td>
<td>12,948,964.</td>
</tr>
</tbody>
</table>

### Part X  Other Liabilities.
Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

<table>
<thead>
<tr>
<th>(a) Description of liability</th>
<th>(b) Book value</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Federal income taxes</td>
<td></td>
</tr>
<tr>
<td>(2) POST RETIREMENT</td>
<td>7,240,449.</td>
</tr>
<tr>
<td>(3) DUE TO MEMBER SOCIETY</td>
<td>1,881,176.</td>
</tr>
<tr>
<td>(4)</td>
<td></td>
</tr>
<tr>
<td>(5)</td>
<td></td>
</tr>
<tr>
<td>(6)</td>
<td></td>
</tr>
<tr>
<td>(7)</td>
<td></td>
</tr>
<tr>
<td>(8)</td>
<td></td>
</tr>
<tr>
<td>(9)</td>
<td></td>
</tr>
<tr>
<td>Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)</td>
<td>9,121,625.</td>
</tr>
</tbody>
</table>

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII. [X]
### Part XI: Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.
Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<table>
<thead>
<tr>
<th></th>
<th>Description</th>
<th>Amounts Included on line 1 but not on Form 990, Part VIII, line 12:</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Total revenue, gains, and other support per audited financial statements</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>a Net unrealized gains (losses) on investments</td>
<td>2a</td>
</tr>
<tr>
<td></td>
<td>b Donated services and use of facilities</td>
<td>2b</td>
</tr>
<tr>
<td></td>
<td>c Recoveries of prior year grants</td>
<td>2c</td>
</tr>
<tr>
<td></td>
<td>d Other (Describe in Part XIII.)</td>
<td>2d</td>
</tr>
<tr>
<td></td>
<td>e Add lines 2a through 2d</td>
<td>2e</td>
</tr>
<tr>
<td>3</td>
<td>Subtract line 2e from line 1</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Amounts included on Form 990, Part VIII, line 12, but not on line 1:</td>
<td>4a</td>
</tr>
<tr>
<td></td>
<td>a Investment expenses not included on Form 990, Part VIII, line 7b</td>
<td>4b</td>
</tr>
<tr>
<td></td>
<td>b Other (Describe in Part XIII.)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>c Add lines 4a and 4b</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)</td>
<td></td>
</tr>
</tbody>
</table>

### Part XII: Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.
Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<table>
<thead>
<tr>
<th></th>
<th>Description</th>
<th>Amounts Included on line 1 but not on Form 990, Part IX, line 25:</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Total expenses and losses per audited financial statements</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>a Donated services and use of facilities</td>
<td>2a</td>
</tr>
<tr>
<td></td>
<td>b Prior year adjustments</td>
<td>2b</td>
</tr>
<tr>
<td></td>
<td>c Other losses.</td>
<td>2c</td>
</tr>
<tr>
<td></td>
<td>d Other (Describe in Part XIII.)</td>
<td>2d</td>
</tr>
<tr>
<td></td>
<td>e Add lines 2a through 2d</td>
<td>2e</td>
</tr>
<tr>
<td>3</td>
<td>Subtract line 2e from line 1</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Amounts included on Form 990, Part IX, line 25, but not on line 1:</td>
<td>4a</td>
</tr>
<tr>
<td></td>
<td>a Investment expenses not included on Form 990, Part VIII, line 7b</td>
<td>4b</td>
</tr>
<tr>
<td></td>
<td>b Other (Describe in Part XIII.)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>c Add lines 4a and 4b</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)</td>
<td></td>
</tr>
</tbody>
</table>

### Part XIII: Supplemental Information.
Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

SEE PAGE 5
SCHEDULE D, PART V, LINE 4:

THE ENDOWMENT FUNDS ARE FOR THE HISTORY CENTER, SOCIETY OF PHYSICS STUDENTS AND SPECIAL PROGRAMS WITHIN THE PHYSICS PROGRAM AREA AT AIP.

SCHEDULE D, PART X, LINE 2:

AIP'S ACCOUNTING POLICY FOR EVALUATING UNCERTAIN TAX POSITIONS IS TO RECOGNIZE TAX POSITIONS IF IT IS MORE-LIKELY THAN-NOT THAT THE POSITION WOULD NOT BE SUSTAINED UPON EXAMINATION BY THE IRS. MANAGEMENT ANNUALLY REVIEWS ITS TAX POSITIONS AND HAS DETERMINED THAT THERE ARE NO MATERIAL UNCERTAIN TAX POSITIONS THAT REQUIRE RECOGNITION IN THE FINANCIAL STATEMENTS.
Statement of Activities Outside the United States

OMB No. 1545-0047

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16. 
Attach to Form 990.

Information about Schedule F (Form 990) and its instructions is at www.irs.gov/form990.

Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Yes No

2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

<table>
<thead>
<tr>
<th>(a) Region</th>
<th>(b) Number of offices in the region</th>
<th>(c) Number of employees, agents, and independent contractors in region</th>
<th>(d) Activities conducted in region (by type)</th>
<th>(e) If activity listed in (d) is a program service, describe specific type of service(s) in region</th>
<th>(f) Total expenditures for and investments in region</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 EUROPE</td>
<td></td>
<td>GRANTMAKING</td>
<td></td>
<td></td>
<td>7,021.</td>
</tr>
<tr>
<td>2 EAST ASIA AND THE PACIFIC</td>
<td></td>
<td>GRANTMAKING</td>
<td></td>
<td></td>
<td>200.</td>
</tr>
<tr>
<td>3 NORTH AMERICA</td>
<td></td>
<td>GRANTMAKING</td>
<td></td>
<td></td>
<td>400.</td>
</tr>
<tr>
<td>4 EAST ASIA AND THE PACIFIC</td>
<td>1</td>
<td>2</td>
<td>PROGRAM SERVICES</td>
<td>LIAISON OFFICE</td>
<td>348,653.</td>
</tr>
<tr>
<td>5 CENTRAL AMERICA/CARIBBEAN</td>
<td></td>
<td>INVESTMENTS</td>
<td></td>
<td></td>
<td>3,946,000.</td>
</tr>
<tr>
<td>6</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7</td>
<td></td>
<td></td>
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<td></td>
<td></td>
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<tr>
<td>8</td>
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<td>9</td>
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<td>10</td>
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<td>11</td>
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<td>12</td>
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<td>15</td>
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<tr>
<td>16</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>17 a Sub-total, ..................</td>
<td>1</td>
<td>2</td>
<td></td>
<td></td>
<td>4,302,274.</td>
</tr>
<tr>
<td>b Total from continuation sheets to Part I . . . . .</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>4,302,274.</td>
</tr>
<tr>
<td>c Totals (add lines 3a and 3b)</td>
<td>1</td>
<td>2</td>
<td></td>
<td></td>
<td>4,302,274.</td>
</tr>
</tbody>
</table>

For Paperwork Reduction Act Notice, see the instructions for Form 990.
**Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than $5,000. Part II can be duplicated if additional space is needed.

<table>
<thead>
<tr>
<th></th>
<th>(a) Name of organization</th>
<th>(b) IRS code section and EIN (if applicable)</th>
<th>(c) Region</th>
<th>(d) Purpose of grant</th>
<th>(e) Amount of cash grant</th>
<th>(f) Manner of cash disbursement</th>
<th>(g) Amount of non-cash assistance</th>
<th>(h) Description of non-cash assistance</th>
<th>(i) Method of valuation (book, FMV, appraisal, other)</th>
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</tbody>
</table>

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter.

3 Enter total number of other organizations or entities.
### Grants and Other Assistance to Individuals Outside the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 16.

Part III can be duplicated if additional space is needed.

<table>
<thead>
<tr>
<th>(a) Type of grant or assistance</th>
<th>(b) Region</th>
<th>(c) Number of recipients</th>
<th>(d) Amount of cash grant</th>
<th>(e) Manner of cash disbursement</th>
<th>(f) Amount of non-cash assistance</th>
<th>(g) Description of non-cash assistance</th>
<th>(h) Method of valuation (book, FMV, appraisal, other)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) RESEARCH</td>
<td>EUROPE/ICELAND/GREENLAND</td>
<td>6</td>
<td>7,021.</td>
<td>CHECK</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(2) RESEARCH</td>
<td>NORTH AMERICA</td>
<td>2</td>
<td>400.</td>
<td>CHECK</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(3) RESEARCH</td>
<td>EAST ASIA/PACIFIC</td>
<td>1</td>
<td>200.</td>
<td>CHECK</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
## Part IV  Foreign Forms

1. Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If “Yes,” the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926).  
   - Yes [X]  
   - No [ ]

2. Did the organization have an interest in a foreign trust during the tax year? If “Yes,” the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; do not file with Form 990).  
   - Yes [ ]  
   - No [X]

3. Did the organization have an ownership interest in a foreign corporation during the tax year? If “Yes,” the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471).  
   - Yes [X]  
   - No [ ]

4. Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If “Yes,” the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621).  
   - Yes [X]  
   - No [ ]

5. Did the organization have an ownership interest in a foreign partnership during the tax year? If “Yes,” the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865).  
   - Yes [X]  
   - No [ ]

6. Did the organization have any operations in or related to any boycotting countries during the tax year? If “Yes,” the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; do not file with Form 990).  
   - Yes [ ]  
   - No [X]
Supplemental Information

Complete this part to provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

SCHEDULE F, PART I, LINE 2

GRANTMAKERS EXPLANATION FOR MONITORING USE OF FUNDS OUTSIDE US

AIP HAS ESTABLISHED AND FOLLOWS DOCUMENTED POLICIES AND PROCEDURES TO MONITOR, EVALUATE AND REVIEW ALL TYPES OF GRANTS, AWARDS AND ASSISTANCE ON A REGULAR BASIS.

SCHEDULE F, PART I, LINE 3F

METHOD OF ACCOUNTING

THE ACCOUNTING METHOD USED FOR THE EXPENDITURES SHOWN IS THE ACCRUAL BASIS.
### Part I General Information on Grants and Assistance

1. Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  
   - Yes [x]  
   - No  

2. Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

### Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments

Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than $5,000. Part II can be duplicated if additional space is needed.

<table>
<thead>
<tr>
<th>1(a) Name and address of organization or government</th>
<th>1(b) EIN</th>
<th>1(c) IRC section if applicable</th>
<th>1(d) Amount of cash grant</th>
<th>1(e) Amount of non-cash assistance</th>
<th>1(f) Method of valuation (book, FMV, appraisal, other)</th>
<th>1(g) Description of non-cash assistance</th>
<th>1(h) Purpose of grant or assistance</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) WISH 307 MASS. AVE, NE WASHINGTON, DC 20002</td>
<td>68-0641322</td>
<td></td>
<td>39,600.</td>
<td></td>
<td>SEE PART IV</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(2) HARTNELL COLLEGE FOUNDATION 411 CENTERAL AVE SALINAS, CA 93901</td>
<td>97-2781664</td>
<td>501(c)3</td>
<td>12,000.</td>
<td></td>
<td>SEE PART IV</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(3) UNIVERSITY OF TEXAS – ARLINGTON 102 YATES ST, SH244 ARLINGTON, TX 76019</td>
<td>75-6000121</td>
<td>501(c)3</td>
<td>23,250.</td>
<td></td>
<td>SEE PART IV</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(4) FERMI NATIONAL ACCELERATOR LAB PO BOX 500 MS-112 BATAVIA, IL 60510</td>
<td>57-1239010</td>
<td>501(c)3</td>
<td>10,000.</td>
<td></td>
<td>SEE PART IV</td>
<td></td>
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</tr>
<tr>
<td>(5) JEFFERSON LAB 628 HOFSTADTER RD STE 4</td>
<td>20-3974952</td>
<td>501(c)3</td>
<td>10,000.</td>
<td></td>
<td>SEE PART IV</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(6) HUNTINGTON LIBRARY 1151 OXFORO ROAD SAN MARINO, CA 91108</td>
<td>95-1644589</td>
<td></td>
<td>6,000.</td>
<td></td>
<td>SEE PART IV</td>
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</tbody>
</table>

2. Enter total number of section 501(c)(3) and government organizations listed in the line 1 table.  
   - 6.

3. Enter total number of other organizations listed in the line 1 table.  
   - 6.
### Part III
Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

<table>
<thead>
<tr>
<th>(a) Type of grant or assistance</th>
<th>(b) Number of recipients</th>
<th>(c) Amount of cash grant</th>
<th>(d) Amount of non-cash assistance</th>
<th>(e) Method of valuation (book, FMV, appraisal, other)</th>
<th>(f) Description of non-cash assistance</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 TRAVEL &amp; MEETING EXPENSES</td>
<td>89</td>
<td>29,525</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2 SCHOLARSHIPS &amp; AWARDS - SPS MEMBERS</td>
<td>43</td>
<td>64,129</td>
<td>567. FMV</td>
<td>KNITTED STOCKINGS</td>
<td></td>
</tr>
<tr>
<td>3 AWARDS FOR ACHIEVEMENTS IN PHYSICS</td>
<td>6</td>
<td>26,127</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4 ORAL HISTORY INTERVIEW &amp; RESEARCH PROJECT</td>
<td>2</td>
<td>4,338</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5 SCIENCE WRITING AWARDS</td>
<td>9</td>
<td>10,500</td>
<td>1,475. FMV</td>
<td>ENGRAVED CHAIRS</td>
<td></td>
</tr>
<tr>
<td>6 CONGRESSIONAL &amp; US STATE DEPARTMENT FELLOWS</td>
<td>8</td>
<td>266,890</td>
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</table>

### Part IV
Supplemental Information. Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

PART II, COLUMN H, LINE 1-6:

PURPOSE OF GRANT OR ASSISTANCE:

1) STUDENT INTERN HOUSING
2) SALINAS AIRSHOWER PROJECT
3) PHYSICS TECHNOLOGY PROJECT
4) DOCUMENT PRESERVATION
5) DOCUMENT PRESERVATION
6) DOCUMENT PRESERVATION
## Part III  Grants and Other Assistance to Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

Part III can be duplicated if additional space is needed.

<table>
<thead>
<tr>
<th></th>
<th>(a) Type of grant or assistance</th>
<th>(b) Number of recipients</th>
<th>(c) Amount of cash grant</th>
<th>(d) Amount of non-cash assistance</th>
<th>(e) Method of valuation (book, FMV, appraisal, other)</th>
<th>(f) Description of non-cash assistance</th>
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<td><strong>Supplemental Information</strong></td>
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</table>

**Part IV  Supplemental Information**

Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

**PART I, LINE 2:**

PROCEDURE FOR MONITORING USE OF GRANTS FUNDS IN U.S.

AIP HAS ESTABLISHED AND FOLLOWS DOCUMENTED POLICIES AND PROCEDURES TO

MONITOR, EVALUATE AND REVIEW ALL TYPES OF GRANTS, AWARDS, AND ASSISTANCE

ON A REGULAR BASIS.
Part I Questions Regarding Compensation

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.</td>
<td></td>
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<tr>
<td>First-class or charter travel</td>
<td>X</td>
<td></td>
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<tr>
<td>Travel for companions</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Tax indemnification and gross-up payments</td>
<td></td>
<td></td>
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<tr>
<td>Discretionary spending account</td>
<td></td>
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<tr>
<td>Housing allowance or residence for personal use</td>
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<td></td>
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<tr>
<td>Payments for business use of personal residence</td>
<td></td>
<td></td>
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<tr>
<td>Health or social club dues or initiation fees</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Personal services (e.g., maid, chauffeur, chef)</td>
<td></td>
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</tr>
<tr>
<td>b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If &quot;No,&quot; complete Part III to explain.</td>
<td></td>
<td></td>
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<tr>
<td>2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked in line 1a?</td>
<td></td>
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<tr>
<td>3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.</td>
<td></td>
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<tr>
<td>Compensation committee</td>
<td>X</td>
<td></td>
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<tr>
<td>Independent compensation consultant</td>
<td></td>
<td></td>
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<tr>
<td>Form 990 of other organizations</td>
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<tr>
<td>Written employment contract</td>
<td></td>
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<tr>
<td>Compensation survey or study</td>
<td></td>
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<tr>
<td>Approval by the board or compensation committee</td>
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<td></td>
</tr>
<tr>
<td>4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:</td>
<td></td>
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<tr>
<td>a Receive a severance payment or change-of-control payment?</td>
<td></td>
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</tr>
<tr>
<td>b Participate in, or receive payment from, a supplemental nonqualified retirement plan?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c Participate in, or receive payment from, an equity-based compensation arrangement?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If &quot;Yes&quot; to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5–9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:
   a The organization?                                                    |     |    |
   b Any related organization?                                            |     |    |
   If "Yes" to line 5a or 5b, describe in Part III.                      |     |    |

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:
   a The organization?                                                    |     |    |
   b Any related organization?                                            |     |    |
   If "Yes" on line 6a or 6b, describe in Part III.                      |     |    |

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described on lines 5 and 6? If "Yes," describe in Part III. |     |    |

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III. |     |    |

9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? |     |    |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.
### Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

#### Part II

<table>
<thead>
<tr>
<th>(A) Name and Title</th>
<th>(B) Breakdown of W-2 and/or 1099-MISC compensation</th>
<th>(C) Retirement and other deferred compensation</th>
<th>(D) Nontaxable benefits</th>
<th>(E) Total of columns (B)(i)-(D)</th>
<th>(F) Compensation in column (B) reported as deferred on prior Form 990</th>
</tr>
</thead>
<tbody>
<tr>
<td>H. FREDERICK DYLLA</td>
<td>214,861.</td>
<td>1,000.</td>
<td>92,645.</td>
<td>26,500.</td>
<td>9,141.</td>
</tr>
<tr>
<td>ROBERT G.W. BROWN</td>
<td>217,567.</td>
<td>0.</td>
<td>4,525.</td>
<td>0.</td>
<td>8,805.</td>
</tr>
<tr>
<td>THERESA BRAUN</td>
<td>101,610.</td>
<td>1,000.</td>
<td>275,099.</td>
<td>14,465.</td>
<td>10,582.</td>
</tr>
<tr>
<td>CATHERINE O'RIORDAN</td>
<td>244,474.</td>
<td>1,000.</td>
<td>480.</td>
<td>24,599.</td>
<td>2,797.</td>
</tr>
<tr>
<td>CATHERINE G SWARTZ</td>
<td>236,517.</td>
<td>6,000.</td>
<td>480.</td>
<td>24,980.</td>
<td>30,616.</td>
</tr>
<tr>
<td>JOHN HAYNES</td>
<td>441,245.</td>
<td>146,520.</td>
<td>18,480.</td>
<td>26,500.</td>
<td>11,913.</td>
</tr>
<tr>
<td>ROY LEVENSON</td>
<td>242,391.</td>
<td>30,438.</td>
<td>1,425.</td>
<td>26,500.</td>
<td>16,909.</td>
</tr>
<tr>
<td>WENDY MARRIOTT</td>
<td>85,086.</td>
<td>1,250.</td>
<td>176,154.</td>
<td>10,728.</td>
<td>29,827.</td>
</tr>
<tr>
<td>LISA MCLAUGHLIN</td>
<td>228,721.</td>
<td>26,537.</td>
<td>480.</td>
<td>25,644.</td>
<td>11,271.</td>
</tr>
<tr>
<td>RANDOLPH NANNAN</td>
<td>193,729.</td>
<td>1,000.</td>
<td>19,700.</td>
<td>20,906.</td>
<td>235,815.</td>
</tr>
<tr>
<td>KEVIN STEINER</td>
<td>142,981.</td>
<td>25,545.</td>
<td>120.</td>
<td>17,554.</td>
<td>30,297.</td>
</tr>
<tr>
<td>JASON WILDE</td>
<td>223,433.</td>
<td>173.</td>
<td>0.</td>
<td>6,192.</td>
<td>20,297.</td>
</tr>
<tr>
<td>EVA ADAMS</td>
<td>185,528.</td>
<td>11,000.</td>
<td>480.</td>
<td>20,028.</td>
<td>20,675.</td>
</tr>
<tr>
<td>JEFF KOBILINSKY</td>
<td>162,263.</td>
<td>1,171.</td>
<td>480.</td>
<td>17,087.</td>
<td>20,700.</td>
</tr>
<tr>
<td>PATRICIA HOFFNER</td>
<td>157,629.</td>
<td>1,563.</td>
<td>600.</td>
<td>16,523.</td>
<td>20,798.</td>
</tr>
<tr>
<td>TRACY DENIEN</td>
<td>154,220.</td>
<td>2,283.</td>
<td>600.</td>
<td>16,378.</td>
<td>30,339.</td>
</tr>
</tbody>
</table>
For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

<table>
<thead>
<tr>
<th>(A) Name and Title</th>
<th>(B) Breakdown of W-2 and/or 1099-MISC compensation</th>
<th>(C) Retirement and other deferred compensation</th>
<th>(D) Nontaxable benefits</th>
<th>(E) Total of columns (B)(i)-(D)</th>
</tr>
</thead>
<tbody>
<tr>
<td>JENNY KRIVANEK</td>
<td>(i) 147,572. (ii) 2,500. (iii) 1,284.</td>
<td>(i) 15,530.</td>
<td>(i) 30,072.</td>
<td>(E) 196,958.</td>
</tr>
<tr>
<td>1 SR DIRECTOR DIGITAL SOLUTIONS</td>
<td>(i) 0. (ii) 0.</td>
<td>(i) 0.</td>
<td>(i) 0.</td>
<td>(F) Compensation in column (B) reported as deferred on prior Form 990</td>
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</table>
PART I, LINE 1A:
FIRST CLASS OR CHARTER TRAVEL - DUE TO A MEDICAL CONDITION, FIRST CLASS TRAVEL WAS MADE AVAILABLE TO ONE EMPLOYEE. USE OF FIRST CLASS TRAVEL WAS USED ON A LIMITED BASIS. ROBERT G.W. BROWN RECEIVED A GROSS-UP PAYMENT FOR MOVING COSTS, WHICH WERE INCLUDED AS TAXABLE COMPENSATION.

PART I, LINE 3
COMPENSATION REVIEW & APPROVAL PROCESS - CEO
AIP'S BOARD OF DIRECTORS HAS DESIGNATED FOR ITS STANDING COMPENSATION COMMITTEE TO MANAGE COMPENSATION OF AIP'S CEO. THE CHARTER OF THE COMPENSATION COMMITTEE PROVIDES FOR A PROCEDURE THAT IS CONSISTENT WITH APPLICABLE LAW AND BEST PRACTICES. THE CHARTER PROVIDES THAT THE COMMITTEE "SHALL MAKE A RECOMMENDATION TO THE BOARD OF DIRECTORS WITH RESPECT TO THE COMPENSATION FOR THE CHIEF EXECUTIVE OFFICER." THE COMPENSATION COMMITTEE OBTAINS DATA AS TO COMPARABLE COMPENSATION FOR THE CHIEF EXECUTIVE OFFICER, RECOMMENDS TERMS OF THE CEO'S EMPLOYMENT AGREEMENTS, DETERMINES REASONABLE COMPENSATION LEVEL, OR COMPENSATION RANGE, AND SUBMITS TO THE BOARD A RECOMMENDATION FOR THE CEO'S COMPENSATION FOR EACH FISCAL YEAR. THE BOARD OF DIRECTORS MAKES THE
FINAL DECISION ON THE CEO'S COMPENSATION AND OTHER OFFICERS.

PART I, LINE 4A:

SEVERANCE PAYMENT: THE FOLLOWING INDIVIDUALS RECEIVED A SEVERANCE PAYMENT DURING THE YEAR:

THERESA BRAUN  $230,400
WENDY MARRIOTT $158,665
American Institute of Physics, Inc.
13-1667053

Form 990, Part III, Line 4A:
AIP Publishing LLC (AIPP) is a single member limited liability company owned by the American Institute of Physics (AIP). AIPP is a scholarly publisher in the physical and related sciences, providing the global science community with a comprehensive collection of cited, peer-reviewed scientific papers and other information. Accessed by researchers at nearly 4,000 institutions worldwide, AIPP's portfolio of 19 journals includes prestigious titles such as Applied Physics Letters, Journal of Applied Physics, The Journal of Chemical Physics, and the AIP Conference Proceedings. AIPP supports the scientific and educational mission of AIP through its scholarly publishing activities and also works with several of AIP's member societies and other publishing partners to help them advance their publishing missions.

Form 990, Part III, Line 4B:
AIP programs: In keeping with its mission and to fulfill the constitutional mandate in public information, education and related activities, AIP offers unique services, products, and expertise in: education and student services, history of physics, media and government relations, magazine publishing and employment services for science and engineering professionals, statistical research, and industry outreach. With the purpose of promoting the progress and relevance of physics and allied fields and to advance their contributions and responsiveness to society, AIP generates, communicates and popularizes knowledge, unique
EXPERTISE AND AUTHORITATIVE INFORMATION. AIP SERVES THE FOLLOWING
AUDIENCES: AIP MEMBER SOCIETIES, THEIR INDIVIDUAL MEMBERS, STUDENTS, AND
THE GENERAL PUBLIC.

THE SOCIETY OF PHYSICS STUDENTS (SPS) IS A SCIENTIFIC SOCIETY FOR PHYSICS
UNDERGRADUATES AND THEIR MENTORS, WITH MORE THAN 3800 MEMBERS AND 754
CHAPTERS NATIONWIDE AND SEVERAL INTERNATIONAL CHAPTERS.

SIGMA PI SIGMA, THE PHYSICS HONOR SOCIETY, RECOGNIZES OUTSTANDING
SCHOLARS IN PHYSICS, ENCOURAGES INTEREST IN THE FIELD AND PROMOTES AN
ATTITUDE OF SERVICE AMONG ITS OVER 63,000 MEMBERS TOWARDS THE ENTIRE
PHYSICS COMMUNITY AND THE PUBLIC. THE SOCIETY OF PHYSICS STUDENTS AND
SIGMA PI SIGMA PROVIDE ENRICHING EXPERIENCES FOR STUDENTS INTERESTED IN
THE PHYSICAL SCIENCES THROUGH INTERNSHIPS, SCHOLARSHIPS, FELLOWSHIPS AND
STUDENT PROGRAMS AT SCIENTIFIC MEETINGS - OPPORTUNITIES THAT ARE VITAL TO
THE PROFESSIONAL DEVELOPMENT OF THE UNDERGRADUATE PHYSICS STUDENT.

THE AIP HISTORY PROGRAMS (THE CENTER FOR THE HISTORY OF PHYSICS AND THE
NIELS BOHR LIBRARY & ARCHIVES) WORK TO PRESERVE AND MAKE KNOWN THE
HISTORICAL RECORD OF MODERN PHYSICS AND ALLIED SCIENCES THROUGH
DOCUMENTATION, ARCHIVAL COLLECTIONS AND EDUCATIONAL INITIATIVES, AIP
HISTORY PROGRAMS ENSURE THAT THE HERITAGE OF MODERN PHYSICS IS
SAFEGUARDED AND ITS STORY ACCURATELY TOLD. THE HISTORY OF PHYSICS OFFERS
A RICH FRAMEWORK OF EXCITING PAST ACHIEVEMENTS AND VALUABLE GUIDANCE FOR
CURRENT AND FUTURE GENERATIONS OF PHYSICISTS.
PHYSICS TODAY PROVIDES A UNIFYING INFLUENCE FOR THE PHYSICAL SCIENCES BY PROVIDING BROAD AND AUTHORITATIVE COVERAGE OF SCIENTIFIC RESEARCH, NEWS, AND OPINIONS OF RELEVANCE TO THE GLOBAL SCIENTIFIC COMMUNITY. THE MAGAZINE IS RECEIVED BY MEMBERS OF TEN SCIENTIFIC SOCIETIES, MANY LIBRARIES AND INSTITUTIONS AROUND THE WORLD, AND OTHER INTERESTED INDIVIDUALS. THE PHYSICS TODAY WEBSITE HAS ADDITIONAL MATERIAL AND IS UPDATED DAILY. IN ADDITION, PHYSICS TODAY HAS A STRONG PRESENCE ON SOCIAL MEDIA WITH, FOR EXAMPLE, MORE THAN 2 MILLION ACTIVE FOLLOWERS ON FACEBOOK.

INSIDE SCIENCE IS AN EDITORIALLY INDEPENDENT, NONPROFIT NEWS OUTLET THAT PRODUCES QUALITY, ACCURATE STEM (SCIENCE-TECHNOLOGY-EDUCATION-MATHEMATICS) NEWS. THE CONTENT IS AVAILABLE FOR SYNDICATION BY MAINSTREAM NEWS ORGANIZATIONS, INCLUDING THOSE WITH REDUCED OR NON-EXISTENT SCIENCE REPORTERS, IN THE ERA OF DIMINISHED REVENUE IN THE FOR-PROFIT NEWS ORGANIZATIONS. INSIDE SCIENCE INCLUDES FOUR AREAS: NEWS ARTICLES, VIDEOS, GUEST COLUMNS AND AN EDITOR'S BLOG.

THE AIP MEDIA SERVICES TEAM WORKS WITH AIP PUBLISHING, AIP MEMBER SOCIETIES AND ALLIED ORGANIZATIONS TO PRODUCE AND PROMOTE TIMELY AND ACCURATE PUBLIC DISSEMINATION OF SCIENTIFIC ADVANCES AND KNOWLEDGE. MEDIA SERVICE STAFF AND PRESS ROOMS ORGANIZE PRESS CONFERENCES AND OTHER OUTREACH EVENTS AND PRODUCE HUNDREDS OF WRITTEN STORIES, VIDEOS, IMAGES,
INFOGRAPHS AND OTHER FORMS OF PUBLIC INFORMATION FOR THE MEDIA AND
GENERAL PUBLIC EVERY YEAR.

THE AIP STATISTICAL RESEARCH CENTER COLLECTS AND DISSEMINATES RELIABLE
AND TIMELY DATA ON EDUCATION AND EMPLOYMENT IN PHYSICS AND RELATED
FIELDS. DATA IS PUBLISHED IN THE AREAS OF ENROLLMENT, DEGREES,
DEMOGRAPHICS, REPRESENTATION OF WOMEN AND MINORITIES, EMPLOYMENT BY
ECONOMIC SECTOR, AND SALARY INFORMATION FOR BACHELOR'S, MASTER'S AND PHD
HOLDERS. THE CENTER ALSO PROVIDES SURVEY EXPERTISE AND CONTRACTS WITH
MEMBER SOCIETIES AND OUTSIDE ORGANIZATIONS TO CARRY OUT TARGETED
STUDIES.

AIP INDUSTRIAL PHYSICS FORUM (IPF) BRING TOGETHER INDUSTRIAL AND APPLIED
SCIENTISTS, WITH RESEARCH MANAGERS AND LEADERS FROM INDUSTRY, ACADEMIA,
AND GOVERNMENT, WITH THE GOAL OF ADVANCING THE CONTRIBUTIONS OF PHYSICS
AND PHYSICISTS TO ECONOMIC GROWTH. IPF MEETINGS FEATURE INVITED SPEAKER
SESSIONS THAT COMPLIMENT AIP MEMBER SOCIETY MEETINGS. EXPERTS DISCUSS
NEW APPLICATIONS OF PHYSICS, PRODUCT DEVELOPMENTS, AND OTHER
OPPORTUNITIES FOR SCIENCE IN TODAY'S ECONOMIC ENVIRONMENT. THE IPF
OFFERS PARTICIPANTS OPPORTUNITIES TO LEARN ABOUT INNOVATIONS IN THE
FIELD, TO INTERFACE WITH THE PEOPLE DRIVING THEM, AND TO STRATEGIZE ABOUT
DIRECTIONS FOR FUTURE ECONOMIC AND SCIENTIFIC PROGRESS.

FORM 990, PART VI, LINE 6:
EXPLANATION OF CLASSES OF MEMBERS OR SHAREHOLDER
AIP IS A NON-STOCK, NON-PROFIT MEMBER CORPORATION.
FORM 990, PART VI, LINE 7A:
HOW MEMBERS OR SHAREHOLDERS ELECT GOVERNING BODY


FORM 990, PART VI, LINE 7B:
THE MEMBER SOCIETIES ARE NOT OFTEN CALLED UPON TO TAKE ACTION IN THEIR ROLE AS THE VOTING MEMBERS OF AIP. HOWEVER, THE ACTIONS THAT MEMBERS DO TAKE CONCERN THE MOST FUNDAMENTAL DECISIONS ABOUT THE ORGANIZATION, SUCH AS:
- APPROVING MEMBER SOCIETY DESIGNATED DIRECTORS TO THE AIP BOARD, OR THEIR REAPPORTIONMENT FOR A SECOND TERM.
- APPROVING AMENDMENTS TO THE BYLAWS.
- ADMITTING NEW MEMBER SOCIETIES TO THE FEDERATION.
- MAKING FINAL DECISION IN THE EVENT THAT AIP EVER CONSIDERS A FUNDAMENTAL CHANGE IN ITS STRUCTURE SUCH AS A MERGER, CONSOLIDATION, DISSOLUTION, OR SALE OF SUBSTANTIALLY ALL ITS ASSETS. CHANGE IN ITS STRUCTURE SUCH AS A MERGER, CONSOLIDATION, DISSOLUTION, OR SALE OF SUBSTANTIALLY ALL ITS ASSETS. SALE OF SUBSTANTIALLY ALL ITS ASSETS.

FORM 990, PART VI, LINE 11B:
FORM 990 REVIEW PROCESS
THE FORM 990 IS PREPARED AND REVIEWED BY THE ORGANIZATION'S INDEPENDENT ACCOUNTING FIRM WITH ASSISTANCE FROM AIP'S SENIOR MANAGEMENT. THE FORM 990 IS THEN REVIEWED BY THE AUDIT COMMITTEE AND THEN MADE AVAILABLE TO ALL MEMBERS OF THE BOARD OF DIRECTORS PRIOR TO FILING.

FORM 990, PART VI, LINE 12C:
EACH YEAR A CONFLICT OF INTEREST FORM IS COMPLETED BY ALL REQUIRED INDIVIDUALS. THE CORPORATE SECRETARY AND THE CHAIR OF THE AUDIT COMMITTEE REVIEW AND EVALUATE IF THERE IS ANY CONFLICT OF INTEREST. THE AUDIT COMMITTEE DETERMINES THE NEXT STEPS WITH RESPECT TO THE CONFLICT OF INTEREST.

FORM 990, PART VI, LINE 15A:
COMPENSATION REVIEW & APPROVAL PROCESS - CEO
AIP'S BOARD OF DIRECTORS HAS DESIGNATED FOR ITS STANDING COMPENSATION COMMITTEE TO MANAGE COMPENSATION OF AIP'S CEO. THE CHARTER OF THE COMPENSATION COMMITTEE PROVIDES FOR A PROCEDURE THAT IS CONSISTENT WITH APPLICABLE LAW AND BEST PRACTICES. THE CHARTER PROVIDES THAT THE COMMITTEE "SHALL MAKE A RECOMMENDATION TO THE BOARD OF DIRECTORS WITH RESPECT TO THE COMPENSATION FOR THE CHIEF EXECUTIVE OFFICER." THE COMPENSATION COMMITTEE OBTAINS DATA AS TO COMPARABLE COMPENSATION FOR THE CHIEF EXECUTIVE OFFICER, RECOMMENDS TERMS OF THE CEO'S EMPLOYMENT AGREEMENTS, DETERMINES REASONABLE COMPENSATION LEVEL, OR COMPENSATION RANGE, AND SUBMITS TO THE BOARD A RECOMMENDATION FOR THE CEO'S COMPENSATION FOR EACH FISCAL YEAR. THE BOARD OF DIRECTORS MAKES THE FINAL DECISION ON THE CEO'S COMPENSATION AND OTHER OFFICERS.
FORM 990, PART VI, LINE 15B:
COMPENSATION REVIEW & APPROVAL PROCESS - OFFICERS & KEY EMPLOYEES

AT THE REQUEST OF THE COMPENSATION COMMITTEE, THE BOARD RETAINS A
COMPENSATION CONSULTING FIRM TO REVIEW THE CURRENT COMPENSATION OF THE
LEADERSHIP TEAM (MANAGEMENT POSITIONS HELD BY THE CEO AND HIS DIRECT
REPORTS). THIS INFORMATION IS REVIEWED BY THE CHAIR OF THE COMPENSATION
COMMITTEE AND CEO. TOGETHER RECOMMENDATIONS ARE PRESENTED TO THE
COMPENSATION COMMITTEE FOR APPROVAL. THE DELIBERATIONS ARE DOCUMENTED IN
MINUTES. THE COMPENSATION COMMITTEE PRESENTS TO THE BOARD FOR THEIR
APPROVAL, RECOMMENDED COMPENSATION FOR THE OFFICERS.

FORM 990, PART VI, LINE 19:
OTHER ORGANIZATION DOCUMENTS PUBLICALLY AVAILABLE

THE AIP WEBSITE HAS A GOVERNANCE SECTION THAT INCLUDES CORPORATION
BYLAWS. ALSO, ON THE WEBSITE ARE ANNUAL REPORTS THAT INCLUDE FINANCIAL
HIGHLIGHTS FOR AIP.

FORM 990, PART XI, LINE 9:
OTHER CHANGES IN NET ASSETS OR FUND BALANCES

FASB ADOPTION POST RETIREMENT PLAN $2,560,867

AIP'S MISSION IS TO ADVANCE, PROMOTE AND SERVE THE PHYSICAL SCIENCES
FOR THE BENEFIT OF HUMANITY. AIP OFFERS PROGRAMS, PRODUCTS, AND
SERVICES THAT 1) ADVANCE AND DISTRIBUTE THE KNOWLEDGE OF THE PHYSICAL
SCIENCES AND ITS APPLICATIONS, 2) ENHANCE AND CULTIVATE THE PHYSICAL
FORM 990, PART III, LINE 1 - ORGANIZATION'S MISSION

SCIENCES DISCIPLINES, 3) ENABLE AND FOSTER COLLABORATIVE EFFORTS AMONG STAKEHOLDERS IN THE PHYSICAL SCIENCES; AND 4) PROMOTE THE PHYSICAL SCIENCES TO THE PUBLIC, GOVERNMENT OFFICIALS, AGENCIES, AND THE MEDIA.

ATTACHMENT 2

990, PART VII- COMPENSATION OF THE FIVE HIGHEST PAID IND. CONTRACTORS

<table>
<thead>
<tr>
<th>NAME AND ADDRESS</th>
<th>DESCRIPTION OF SERVICES</th>
<th>COMPENSATION</th>
</tr>
</thead>
<tbody>
<tr>
<td>ORIGIN EDITORIAL, LLC</td>
<td>EDITORIAL OPERATIONS</td>
<td>1,590,917.</td>
</tr>
<tr>
<td>PO BOX 861</td>
<td></td>
<td></td>
</tr>
<tr>
<td>PLYMOUTH, MA 02362</td>
<td></td>
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<tr>
<td>SPE LLC</td>
<td>BLDG MGMT/RENT</td>
<td>989,846.</td>
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<tr>
<td>625 RXR PLAZA</td>
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<tr>
<td>UNIONDALE, NY 20036</td>
<td></td>
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</tr>
<tr>
<td>STEPTOE &amp; JOHNSON</td>
<td>LEGAL</td>
<td>365,475.</td>
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<tr>
<td>1330 CONNECTICUT AVENUE</td>
<td></td>
<td></td>
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<tr>
<td>WASHINGTON, DC 20036</td>
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<tr>
<td>FEIL 1305 WHITMAN LLC</td>
<td>BLDG MGMT/RENT</td>
<td>306,691.</td>
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<tr>
<td>PO BOX 3096</td>
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<tr>
<td>HICKSVILLE, NY 11802</td>
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<tr>
<td>KPMG, LLP</td>
<td>AUDIT &amp; TAX</td>
<td>289,390.</td>
</tr>
<tr>
<td>1801 K STREET, STE 12000</td>
<td></td>
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<tr>
<td>WASHINGTON, DC 20036</td>
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</table>
### Part I  Identification of Disregarded Entities
Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

<table>
<thead>
<tr>
<th>(a)</th>
<th>(b)</th>
<th>(c)</th>
<th>(d)</th>
<th>(e)</th>
<th>(f)</th>
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</thead>
<tbody>
<tr>
<td>Name, address, and EIN (if applicable) of disregarded entity</td>
<td>Primary activity</td>
<td>Legal domicile (state or foreign country)</td>
<td>Total income</td>
<td>End-of-year assets</td>
<td>Direct controlling entity</td>
</tr>
<tr>
<td>AIP PUBLISHING LLC</td>
<td>PUBLISHING</td>
<td>NY</td>
<td>53,137,000</td>
<td>55,548,000</td>
<td>AIP</td>
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<tr>
<td>1305 WALT WHITMAN RD STE 300 MELVILLE, NY 11747</td>
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### Part II  Identification of Related Tax-Exempt Organizations
Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

<table>
<thead>
<tr>
<th>(a)</th>
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<th>(d)</th>
<th>(e)</th>
<th>(f)</th>
<th>(g)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name, address, and EIN of related organization</td>
<td>Primary activity</td>
<td>Legal domicile (state or foreign country)</td>
<td>Exempt Code section</td>
<td>Public charity status (if section 501(c)(3))</td>
<td>Direct controlling entity</td>
<td>Section 512(b)(13) controlled entity?</td>
</tr>
<tr>
<td>AMERICAN CENTER FOR PHYSICS</td>
<td>BUILDING</td>
<td>MD</td>
<td>501(C)3</td>
<td>11B</td>
<td>N/A</td>
<td>Yes</td>
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<tr>
<td>1 PHYSICS ELLIPSE COLLEGE PARK, MD 20740</td>
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<td></td>
<td>No</td>
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For Paperwork Reduction Act Notice, see the Instructions for Form 990.
## Part III
**Identification of Related Organizations Taxable as a Partnership**
Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

<table>
<thead>
<tr>
<th>(a) Name, address, and EIN of related organization</th>
<th>(b) Primary activity</th>
<th>(c) Legal domicile (state or foreign country)</th>
<th>(d) Direct controlling entity</th>
<th>(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)</th>
<th>(f) Share of total income</th>
<th>(g) Share of end-of-year assets</th>
<th>(h) Disproportionate allocations?</th>
<th>(i) Percentage ownership</th>
<th>(j) General or managing partner?</th>
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<tr>
<td>(1) NEW CRYSTALLOGRAPHY JOURNAL, LLC</td>
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<td></td>
<td>Yes</td>
<td>No</td>
<td>Yes</td>
</tr>
<tr>
<td>1305 WALT WHITMAN RD, STE 300 PUBLISHING</td>
<td>DE</td>
<td>N/A</td>
<td></td>
<td></td>
<td>14,617.</td>
<td></td>
<td>X</td>
<td>X</td>
<td>50.0000</td>
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## Part IV
**Identification of Related Organizations Taxable as a Corporation or Trust**
Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

<table>
<thead>
<tr>
<th>(a) Name, address, and EIN of related organization</th>
<th>(b) Primary activity</th>
<th>(c) Legal domicile (state or foreign country)</th>
<th>(d) Direct controlling entity</th>
<th>(e) Type of entity (C corp, S corp, or trust)</th>
<th>(f) Share of total income</th>
<th>(g) Share of end-of-year assets</th>
<th>(h) Percentage ownership</th>
<th>(i) Section 512(b)(13) controlled entity?</th>
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<td>(1) AIP GLOBAL, INC</td>
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Transactions With Related Organizations

Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity.

b Gift, grant, or capital contribution to related organization(s).

c Gift, grant, or capital contribution from related organization(s).

d Loans or loan guarantees to or for related organization(s).

e Loans or loan guarantees by related organization(s).

f Dividends from related organization(s).

g Sale of assets to related organization(s).

h Purchase of assets from related organization(s).

i Exchange of assets with related organization(s).

j Lease of facilities, equipment, or other assets to related organization(s).

k Lease of facilities, equipment, or other assets from related organization(s).

l Performance of services or fundraising solicitations for related organization(s).

m Performance of services or membership or fundraising solicitations by related organization(s).

n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s).

o Sharing of paid employees with related organization(s).

p Reimbursement paid to related organization(s) for expenses.

q Reimbursement paid by related organization(s) for expenses.

r Other transfer of cash or property to related organization(s).

s Other transfer of cash or property from related organization(s).

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

<table>
<thead>
<tr>
<th>(a) Name of related organization</th>
<th>(b) Transaction type (a-s)</th>
<th>(c) Amount involved</th>
<th>(d) Method of determining amount involved</th>
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### Unrelated Organizations Taxable as a Partnership

Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

<table>
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<tr>
<th>(a) Name, address, and EIN of entity</th>
<th>(b) Primary activity</th>
<th>(c) Legal domicile (state or foreign country)</th>
<th>(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)</th>
<th>(e) Are all partners section 501(c)(3) organizations?</th>
<th>(f) Share of total income</th>
<th>(g) Share of end-of-year assets</th>
<th>(h) Disproportionate allocations?</th>
<th>(i) Code V - UBI amount in box 20 of Schedule K-1 (Form 1065)</th>
<th>(j) General or managing partner?</th>
<th>(k) Percentage ownership</th>
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PART VII  Supplemental Information
Complete this part to provide additional information for responses to questions on Schedule R (see instructions).

PART III, LINE 1, COLUMN A:

NAME, ADDRESS & EIN OF RELATED ORGANIZATION

NEW CRYSTALLOGRAPHY JOURNAL, LLC

1305 WALT WHITMAN ROAD, SUITE 300

MELVILLE, NY 11747

EIN: 90-0988084

PART IV, LINE 1, COLUMN D:

FOR THE CALENDAR YEAR 2015, AIP PUBLISHING LLC, A DISREGARDED ENTITY WITH

RESPECT TO AIP, OWNED 100% OF AIP GLOBAL.